# **Housing Supply Overview**

A RESEARCH TOOL PROVIDED BY THE WESTERN UPSTATE ASSOCIATION OF REALTORS®



#### **January 2011**

As the new year begins, the local housing market can look very different depending on what price range you're looking at. For instance, in the strongest price range for home sales - \$150,001 to \$200,000 - sales were up by 17.0 percent over the last twelve months. While the next bracket down - the \$100,001 to \$150,000 price range - where sales were weakest, the numbers have declined by 8.8 percent during the same time period.

Inventory in January was at 4,204 properties, near even with last year's levels. Single-family inventory - which accounts for nearly 87.0 percent of total inventory - haf 17.0 months of supply, while condos supply was at 21.0 months.

The price range that had the longest Days on Market Until Sale was the \$350,0001 and Above range, where the average market time was 183 days. The range that had the shortest market time was the \$150,001 to \$200,000 bracket, where it's taking 145 days for a home to sell, on average.

#### **Quick Facts**

+ 17.0%	+ 12.7%	+ 35.7%
Price Range With the Strongest Sales:	Bedroom Count With Strongest Sales:	Property Type With Strongest Sales:
\$150,001 to \$200,000	2 Bedrooms or Less	Condos

Pending Sales	2
Days on Market Until Sale	3
Median Sales Price	4
Percent of List Price Received	5
Inventory of Homes for Sale	6
Months Supply of Inventory	7

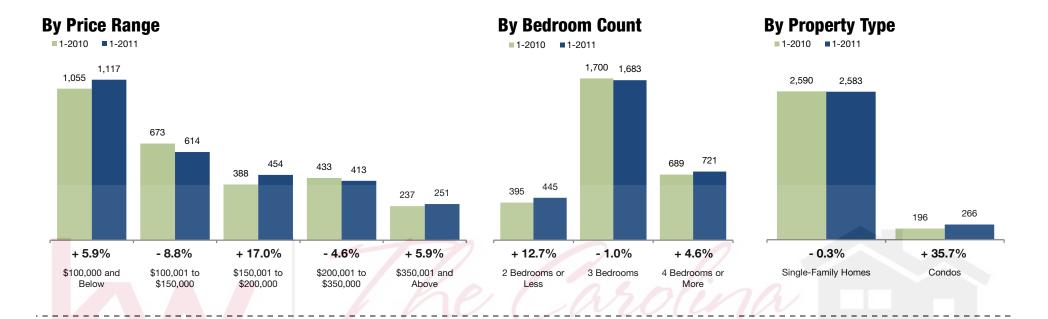
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### **Pending Sales**

A count of the properties that have offers accepted on them in a given month. Based on a rolling 12-month average.





		All Propertie	es	Sin	gle-Family	Homes		Condos	
By Price Range	1-2010	1-2011	Change	1-2010	1-2011	Change	1-2010	1-2011	Change
\$100,000 and Below	1,055	1,117	+ 5.9%	959	975	+ 1.7%	96	142	+ 47.9%
\$100,001 to \$150,000	673	614	- 8.8%	628	568	- 9.6%	45	46	+ 2.2%
\$150,001 to \$200,000	388	454	+ 17.0%	364	417	+ 14.6%	24	37	+ 54.2%
\$200,001 to \$350,000	433	413	- 4.6%	407	384	- 5.7%	26	29	+ 11.5%
\$350,001 and Above	237	251	+ 5.9%	232	239	+ 3.0%	5	12	+ 140.0%
All Price Ranges	2,786	2,849	+ 2.3%	2,590	2,583	- 0.3%	196	266	+ 35.7%

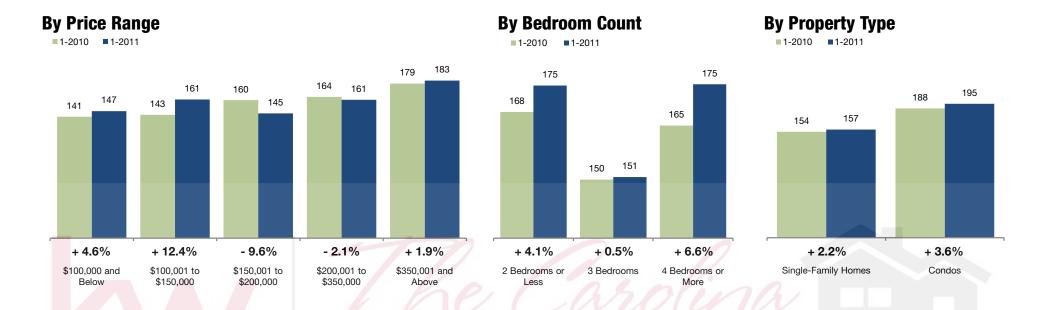
By Bedroom Count	1-2010	1-2011	Change
2 Bedrooms or Less	395	445	+ 12.7%
3 Bedrooms	1,700	1,683	- 1.0%
4 Bedrooms or More	689	721	+ 4.6%
All Bedroom Counts	2,786	2,849	+ 2.3%

1-2010	1-2011	Change	1-2010	1-2011	Change
288	330	+ 14.6%	107	115	+ 7.5%
1,659	1,588	- 4.3%	41	95	+ 131.7%
641	665	+ 3.7%	48	56	+ 16.7%
2,590	2,583	- 0.3%	196	266	+ 35.7%

# **Days on Market Until Sale**







		All Properties	
By Price Range	1-2010	1-2011	Change
\$100,000 and Below	141	147	+ 4.6%
\$100,001 to \$150,000	143	161	+ 12.4%
\$150,001 to \$200,000	160	145	- 9.6%
\$200,001 to \$350,000	164	161	- 2.1%
\$350,001 and Above	179	183	+ 1.9%
All Price Ranges	157	156	- 0.7%

Sin	gle-Family	Homes		Condos  1-2010 1-2011  234 174 217 189 105 83 0 31 65 53	
1-2010	1-2011	Change	1-2010	1-2011	Change
136	146	+ 7.2%	234	174	- 26.0%
142	160	+ 13.0%	217	189	- 13.2%
161	148	- 7.8%	105	83	- 20.5%
164	163	- 0.7%	0	31	
180	185	+ 2.6%	65	53	- 18.5%
154	157	+ 2.2%	188	195	+ 3.6%

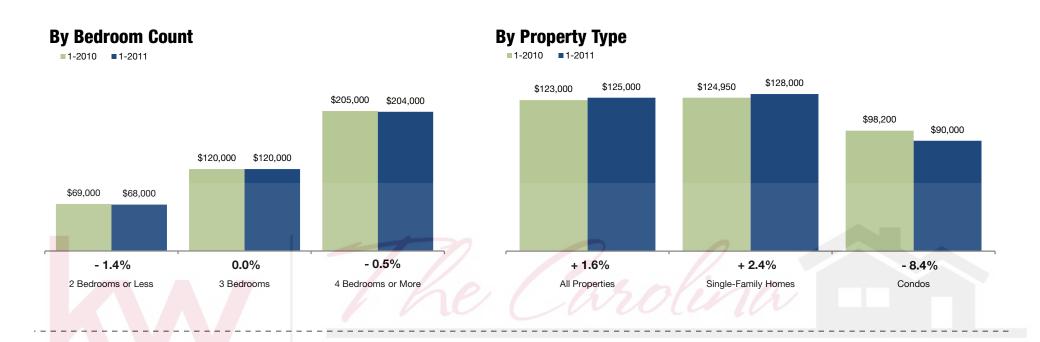
By Bedroom Count	1-2010	1-2011	Change
2 Bedrooms or Less	168	175	+ 4.1%
3 Bedrooms	150	151	+ 0.5%
4 Bedrooms or More	165	175	+ 6.6%
All Bedroom Counts	156	161	+ 2.9%

1-2010	1-2011	Change	1-2010	1-2011	Change
168	159	- 4.9%	170	221	+ 29.8%
148	149	+ 0.8%	240	180	- 24.8%
163	176	+ 7.9%	187	170	- 9.3%
154	157	+ 2.2%	188	195	+ 3.6%

#### **Median Sales Price**







	<b>1-2011</b> \$64,700	<b>Change</b> + 7.4%	<b>1-2010</b> \$90,000
, , , , , , , , , , , , , , , , , , ,	\$64,700	+ 7.4%	\$90,000
Bedrooms \$120,000 \$120,000 0.0% \$119,900			, ,
	\$120,000	+ 0.1%	\$139,750
Bedrooms or More \$205,000 \$204,000 - 0.5% \$212,000	\$216,000	+ 1.9%	\$90,000
Bedroom Counts \$123,000 \$125,000 + 1.6% \$124,950	\$128,000	+ 2.4%	\$98,200

All Properties

Change

- 9.0%

- 2.3%

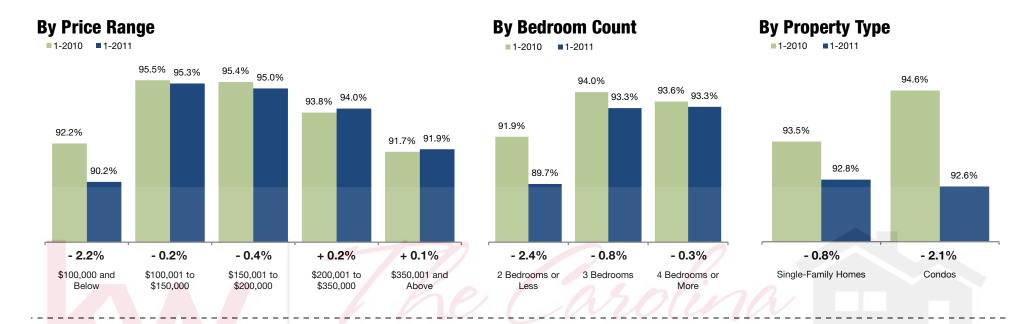
- 20.0%

- 8.4%

#### **Percent of List Price Received**



The average percentage found when dividing a property's sales price by the list price. Sold properties only. Does not account for seller concessions. Based on a rolling 12-month average.



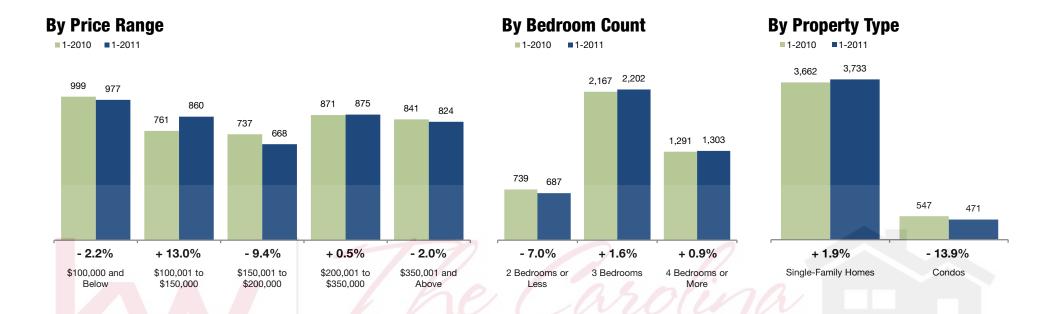
		All Propertie	es	Sing	gle-Family	Homes	Condos		
By Price Range	1-2010	1-2011	Change	1-2010	1-2011	Change	1-2010	1-2011	Change
\$100,000 and Below	92.2%	90.2%	- 2.2%	91.9%	89.8%	- 2.4%	94.3%	92.8%	- 1.6%
\$100,001 to \$150,000	95.5%	95.3%	- 0.2%	95.5%	95.6%	+ 0.1%	95.4%	91.7%	- 3.8%
\$150,001 to \$200,000	95.4%	95.0%	- 0.4%	95.4%	95.1%	- 0.3%	95.2%	94.2%	- 1.0%
\$200,001 to \$350,000	93.8%	94.0%	+ 0.2%	93.7%	94.1%	+ 0.4%	94.1%	92.3%	- 2.0%
\$350,001 and Above	91.7%	91.9%	+ 0.1%	91.7%	92.0%	+ 0.3%	92.2%	88.4%	- 4.1%
All Price Ranges	93.6%	92.8%	- 0.9%	93.5%	92.8%	- 0.8%	94.6%	92.6%	- 2.1%

By Bedroom Count	1-2010	1-2011	Change	1	-2010	1-2011	Change	1-2010	1-2011	Change
2 Bedrooms or Less	91.9%	89.7%	- 2.4%	9	91.0%	89.3%	- 1.8%	94.3%	90.8%	- 3.7%
3 Bedrooms	94.0%	93.3%	- 0.8%	9	94.0%	93.3%	- 0.7%	93.1%	91.9%	- 1.3%
4 Bedrooms or More	93.6%	93.3%	- 0.3%	9	93.4%	93.0%	- 0.4%	96.6%	97.0%	+ 0.4%
All Bedroom Counts	93.6%	92.8%	- 0.9%	9	93.5%	92.8%	- 0.8%	94.6%	92.6%	- 2.1%

### **Inventory of Homes for Sale**







		<b>All Properties</b>	
By Price Range	1-2010	1-2011	Change
\$100,000 and Below	999	977	- 2.2%
\$100,001 to \$150,000	761	860	+ 13.0%
\$150,001 to \$200,000	737	668	- 9.4%
\$200,001 to \$350,000	871	875	+ 0.5%
\$350,001 and Above	841	824	- 2.0%
All Price Ranges	4,209	4,204	- 0.1%

Sin	Single-Family Homes		Condos		
1-2010	1-2011	Change	1-2010	1-2011	Change
859	855	- 0.5%	140	122	- 12.9%
630	751	+ 19.2%	131	109	- 16.8%
608	554	- 8.9%	129	114	- 11.6%
764	790	+ 3.4%	107	85	- 20.6%
801	783	- 2.2%	40	41	+ 2.5%
3,662	3,733	+ 1.9%	547	471	- 13.9%

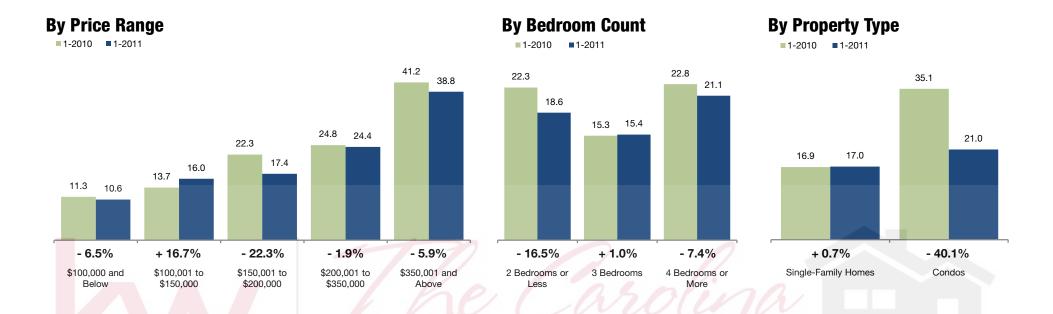
By Bedroom Count	1-2010	1-2011	Change
2 Bedrooms or Less	739	687	- 7.0%
3 Bedrooms	2,167	2,202	+ 1.6%
4 Bedrooms or More	1,291	1,303	+ 0.9%
All Bedroom Counts	4,209	4,204	- 0.1%

1-2010	1-2011	Change	1-2010	1-2011	Change
502	495	- 1.4%	237	192	- 19.0%
1,986	2,036	+ 2.5%	181	166	- 8.3%
1,162	1,190	+ 2.4%	129	113	- 12.4%
3,662	3,733	+ 1.9%	547	471	- 13.9%

## **Months Supply of Inventory**







	All Properties		
By Price Range	1-2010	1-2011	Change
\$100,000 and Below	11.3	10.6	- 6.5%
\$100,001 to \$150,000	13.7	16.0	+ 16.7%
\$150,001 to \$200,000	22.3	17.4	- 22.3%
\$200,001 to \$350,000	24.8	24.4	- 1.9%
\$350,001 and Above	41.2	38.8	- 5.9%
All Price Ranges	18.1	17.4	- 4.0%

Sin	Single-Family Homes		Single-Family Homes Condos			
1-2010	1-2011	Change	1-2010	1-2011	Change	
10.7	10.6	- 0.4%	18.3	10.3	- 43.5%	
12.2	15.1	+ 23.6%	34.9	28.4	- 18.6%	
19.6	15.6	- 20.0%	50.5	33.9	- 32.9%	
23.0	23.7	+ 2.9%	46.5	27.4	- 41.1%	
39.9	38.8	- 2.7%	20.0	18.9	- 5.4%	
16.9	17.0	+ 0.7%	35.1	21.0	- 40.1%	

By Bedroom Count	1-2010	1-2011	Change
2 Bedrooms or Less	22.3	18.6	- 16.5%
3 Bedrooms	15.3	15.4	+ 1.0%
4 Bedrooms or More	22.8	21.1	- 7.4%
All Bedroom Counts	18.1	17.4	- 4.0%

1-2010	1-2011	Change	1-2010	1-2011	Change
20.6	18.2	- 11.4%	27.1	19.7	- 27.3%
14.3	15.1	+ 5.3%	57.2	21.7	- 62.1%
21.9	21.0	- 4.4%	32.3	22.6	- 29.9%
16.9	17.0	+ 0.7%	35.1	21.0	- 40.1%

# **Housing Supply Overview**

A RESEARCH TOOL PROVIDED BY THE WESTERN UPSTATE ASSOCIATION OF REALTORS®



#### February 2011

Whenever someone asks you, "How is the market?", the most logical response is, "For which segments and relative to what?" In the Western Upstate region, the price range with the strongest sales activity was the \$100,001 and Below range, where sales were up 5.9 percent over the last 12 months. Sales were weakest in the \$200,001 to \$350,000 range, where sales were down 11.5 percent versus last year.

Inventory in the region has fallen 1.5 percent, led mostly by a decline in condo inventory. Median Sales Price was up the most in the single-family segment with a 2.0 percent gain to \$127,500, while prices were down 11.0 percent for condos to \$89,000.

The price range with the longest Days on Market Until Sale was the \$350,001 and Above range, where the average market time was 193 days. The range with the shortest market time was among homes in the \$100,000 and Below price range, where it's taking a shorter 145 days for a home to sell, on average.

#### **Quick Facts**

+ 5.9%	+ 14.4%	+ 31.7%
Price Range With the Strongest Sales:	Bedroom Count With Strongest Sales:	Property Type With Strongest Sales:
\$100,000 and Below	2 Bedrooms or Less	Condos

Pending Sales	2
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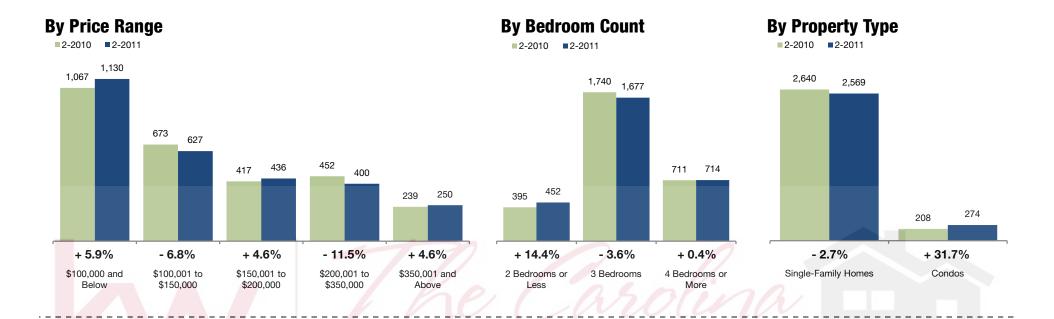
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### **Pending Sales**

A count of the properties that have offers accepted on them in a given month. Based on a rolling 12-month average.





		All Properties		
By Price Range	2-2010	2-2011	Change	2-2010
\$100,000 and Below	1,067	1,130	+ 5.9%	966
\$100,001 to \$150,000	673	627	- 6.8%	624
\$150,001 to \$200,000	417	436	+ 4.6%	389
\$200,001 to \$350,000	452	400	- 11.5%	427
\$350,001 and Above	239	250	+ 4.6%	234
All Price Ranges	2,848	2,843	- 0.2%	2,640

Sin	Single-Family Homes		Condos		
2-2010	2-2011	Change	2-2010	2-2011	Change
966	974	+ 0.8%	101	156	+ 54.5%
624	587	- 5.9%	49	40	- 18.4%
389	401	+ 3.1%	28	35	+ 25.0%
427	370	- 13.3%	25	30	+ 20.0%
234	237	+ 1.3%	5	13	+ 160.0%
2,640	2,569	- 2.7%	208	274	+ 31.7%

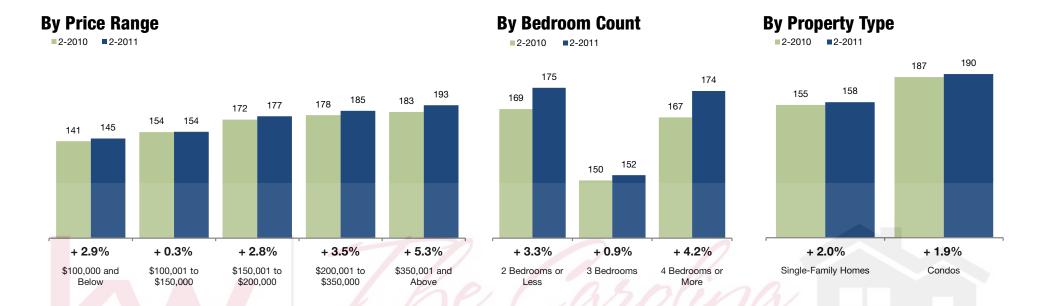
By Bedroom Count	2-2010	2-2011	Change
2 Bedrooms or Less	395	452	+ 14.4%
3 Bedrooms	1,740	1,677	- 3.6%
4 Bedrooms or More	711	714	+ 0.4%
All Bedroom Counts	2,848	2,843	- 0.2%

2-2010	2-2011	Change	2-2010	2-2011	Change
281	338	+ 20.3%	114	114	0.0%
1,698	1,576	- 7.2%	42	101	+ 140.5%
659	655	- 0.6%	52	59	+ 13.5%
2,640	2,569	- 2.7%	208	274	+ 31.7%

# **Days on Market Until Sale**







		All Propertie	es
By Price Range	2-2010	2-2011	Change
\$100,000 and Below	141	145	+ 2.9%
\$100,001 to \$150,000	154	154	+ 0.3%
\$150,001 to \$200,000	172	177	+ 2.8%
\$200,001 to \$350,000	178	185	+ 3.5%
\$350,001 and Above	183	193	+ 5.3%
All Price Ranges	157	161	+ 2.6%

Single-Family Homes			Condos		
2-2010	2-2011	Change	2-2010	2-2011	Change
139	142	+ 1.5%	152	163	+ 7.5%
152	149	- 1.8%	186	225	+ 20.7%
164	169	+ 2.6%	314	274	- 12.8%
176	184	+ 4.5%	223	201	- 9.6%
182	194	+ 6.6%	241	154	- 36.0%
155	158	+ 2.0%	187	190	+ 1.9%

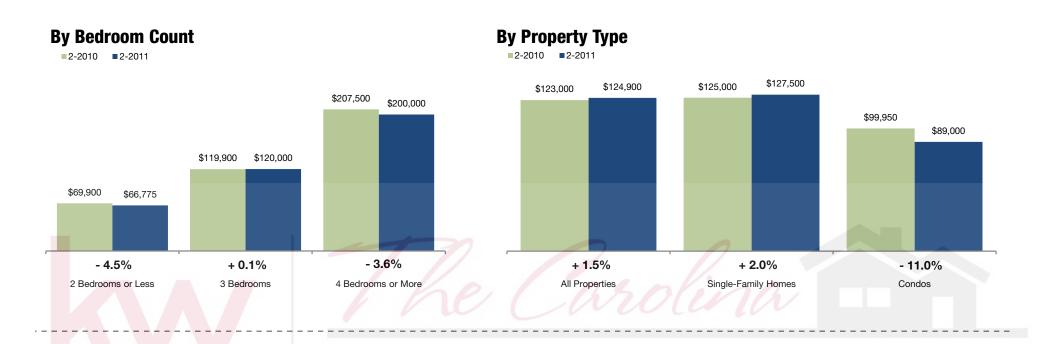
By Bedroom Count	2-2010	2-2011	Change
2 Bedrooms or Less	169	175	+ 3.3%
3 Bedrooms	150	152	+ 0.9%
4 Bedrooms or More	167	174	+ 4.2%
All Bedroom Counts	157	161	+ 2.6%

2-2010	2-2011	Change	2-2010	2-2011	Change
169	159	- 5.5%	170	218	+ 28.4%
148	150	+ 1.3%	234	177	- 24.4%
166	175	+ 5.7%	184	161	- 12.4%
155	158	+ 2.0%	187	190	+ 1.9%

#### **Median Sales Price**







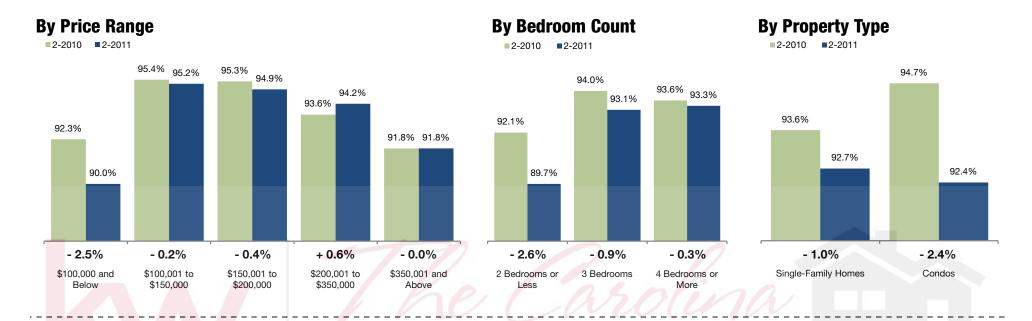
	All Properties					
By Bedroom Count	2-2010	2-2011	Change			
2 Bedrooms or Less	\$69,900	\$66,775	- 4.5%			
3 Bedrooms	\$119,900	\$120,000	+ 0.1%			
4 Bedrooms or More	\$207,500	\$200,000	- 3.6%			
All Bedroom Counts	\$123,000	\$124,900	+ 1.5%			

Singl	le-Family Ho	omes		Condos	
2-2010	2-2011	Change	2-2010	2-2011	Change
\$62,000	\$62,950	+ 1.5%	\$90,500	\$75,000	- 17.1%
\$119,000	\$119,750	+ 0.6%	\$142,000	\$134,200	- 5.5%
\$214,995	\$210,000	- 2.3%	\$90,000	\$73,900	- 17.9%
\$125,000	\$127,500	+ 2.0%	\$99,950	\$89,000	- 11.0%

### **Percent of List Price Received**



The average percentage found when dividing a property's sales price by the list price. Sold properties only. Does not account for seller concessions. Based on a rolling 12-month average.



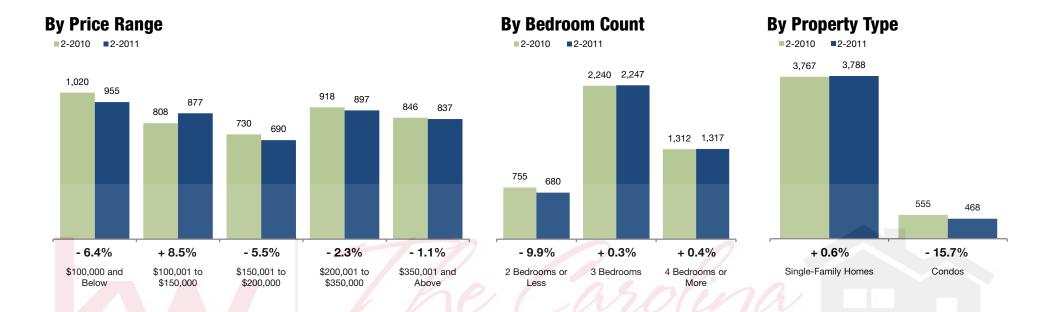
		All Propertie	es	Sin	gle-Family I	Homes		Condos	
By Price Range	2-2010	2-2011	Change	2-2010	2-2011	Change	2-2010	2-2011	Change
\$100,000 and Below	92.3%	90.0%	- 2.5%	92.1%	89.6%	- 2.7%	94.5%	92.3%	- 2.4%
\$100,001 to \$150,000	95.4%	95.2%	- 0.2%	95.4%	95.5%	+ 0.0%	95.2%	91.9%	- 3.4%
\$150,001 to \$200,000	95.3%	94.9%	- 0.4%	95.4%	95.0%	- 0.4%	95.2%	94.2%	- 1.0%
\$200,001 to \$350,000	93.6%	94.2%	+ 0.6%	93.6%	94.3%	+ 0.8%	94.2%	92.1%	- 2.2%
\$350,001 and Above	91.8%	91.8%	- 0.0%	91.8%	91.9%	+ 0.1%	92.2%	88.4%	- 4.1%
All Price Ranges	93.6%	92.6%	- 1.1%	93.6%	92.7%	- 1.0%	94.7%	92.4%	- 2.4%

By Bedroom Count	2-2010	2-2011	Change	2-2010	2-2011	Change	2-2010	2-2011	Change
2 Bedrooms or Less	92.1%	89.7%	- 2.6%	91.2%	89.4%	- 1.9%	94.4%	90.4%	- 4.2%
3 Bedrooms	94.0%	93.1%	- 0.9%	94.0%	93.2%	- 0.9%	93.2%	91.3%	- 2.0%
4 Bedrooms or More	93.6%	93.3%	- 0.3%	93.4%	92.9%	- 0.4%	96.7%	97.2%	+ 0.6%
All Bedroom Counts	93.6%	92.6%	- 1.1%	93.6%	92.7%	- 1.0%	94.7%	92.4%	- 2.4%

### **Inventory of Homes for Sale**







		All Propertie	es
By Price Range	2-2010	2-2011	Change
\$100,000 and Below	1,020	955	- 6.4%
\$100,001 to \$150,000	808	877	+ 8.5%
\$150,001 to \$200,000	730	690	- 5.5%
\$200,001 to \$350,000	918	897	- 2.3%
\$350,001 and Above	846	837	- 1.1%
All Price Ranges	4,322	4,256	- 1.5%

Sin	Single-Family Homes			_ Condos _				
2-2010	2-2011	Change	2-2010	2-2011	Change			
865	851	- 1.6%	155	104	- 32.9%			
684	764	+ 11.7%	124	113	- 8.9%			
606	573	- 5.4%	124	117	- 5.6%			
806	803	- 0.4%	112	94	- 16.1%			
806	797	- 1.1%	40	40	0.0%			
3,767	3,788	+ 0.6%	555	468	- 15.7%			

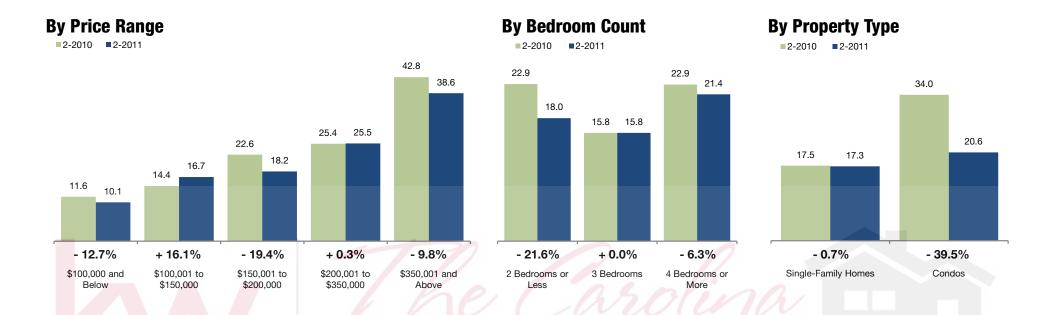
By Bedroom Count	2-2010	2-2011	Change
2 Bedrooms or Less	755	680	- 9.9%
3 Bedrooms	2,240	2,247	+ 0.3%
4 Bedrooms or More	1,312	1,317	+ 0.4%
All Bedroom Counts	4,322	4,256	- 1.5%

2-2010	2-2011	Change	2-2010	2-2011	Change
519	487	- 6.2%	236	193	- 18.2%
2,049	2,081	+ 1.6%	191	166	- 13.1%
1,184	1,208	+ 2.0%	128	109	- 14.8%
3,767	3,788	+ 0.6%	555	468	- 15.7%

### **Months Supply of Inventory**







		All Propertie	s
By Price Range	2-2010	2-2011	Change
\$100,000 and Below	11.6	10.1	- 12.7%
\$100,001 to \$150,000	14.4	16.7	+ 16.1%
\$150,001 to \$200,000	22.6	18.2	- 19.4%
\$200,001 to \$350,000	25.4	25.5	+ 0.3%
\$350,001 and Above	42.8	38.6	- 9.8%
All Price Ranges	18.6	17.6	- 5.3%

Sin	Single-Family Homes			Condos				
2-2010	2-2011	Change	2-2010	2-2011	Change			
10.8	10.4	- 3.9%	19.4	8.4	- 56.8%			
13.1	15.7	+ 20.3%	33.1	29.5	- 10.9%			
20.0	16.4	- 17.7%	51.7	34.8	- 32.7%			
23.8	24.5	+ 3.2%	43.1	32.4	- 24.8%			
41.7	38.6	- 7.5%	24.0	16.7	- 30.6%			
17.5	17.3	- 0.7%	34.0	20.6	- 39.5%			

By Bedroom Count	2-2010	2-2011	Change
2 Bedrooms or Less	22.9	18.0	- 21.6%
3 Bedrooms	15.8	15.8	+ 0.0%
4 Bedrooms or More	22.9	21.4	- 6.3%
All Bedroom Counts	18.6	17.6	- 5.3%

2-2010	2-2011	Change	2-2010	2-2011	Change
21.6	17.4	- 19.6%	26.5	19.6	- 25.8%
14.8	15.5	+ 4.8%	55.9	20.5	- 63.3%
22.2	21.3	- 3.8%	29.3	22.6	- 23.1%
17.5	17.3	- 0.7%	34.0	20.6	- 39.5%

# **Housing Supply Overview**

A RESEARCH TOOL PROVIDED BY THE WESTERN UPSTATE ASSOCIATION OF REALTORS®



#### **March 2011**

When it comes to market recovery, the devil is in the details. For the 12month period spanning April 2010 through March 2011, Pending Sales in the Western Upstate region were down 4.7 percent from the same period one year prior. The largest gain occurred in the \$100,000 and below range, where they increased 3.4 percent to 1,129 units.

Motivated sellers are watching market times closely these days. The segment with the largest increase in market times was the \$350,001 and Above range, where they increased 9.9 percent to 200 days. This was also the segment that tended to sell the slowest. The segment that tended to sell the quickest was the \$100,000 and Below range at 148 days.

Prices were down 1.6 percent across the board. Single-Family properties saw the largest price gain, where the Median Sales Price increased 0.4 percent to \$125,500. Meanwhile, Condo inventory levels have decreased 15.4 percent, and Single-Family inventory levels have decreased 2.1 percent.

#### **Quick Facts**

+ 3.5%	+ 4.8%	+ 26.6%		
Price Range With the Strongest Sales:	Bedroom Count With Strongest Sales:	Property Type With Strongest Sales:		
\$100,000 and Below	2 Bedrooms or Less	Condos		

2
3
4
5
6
7

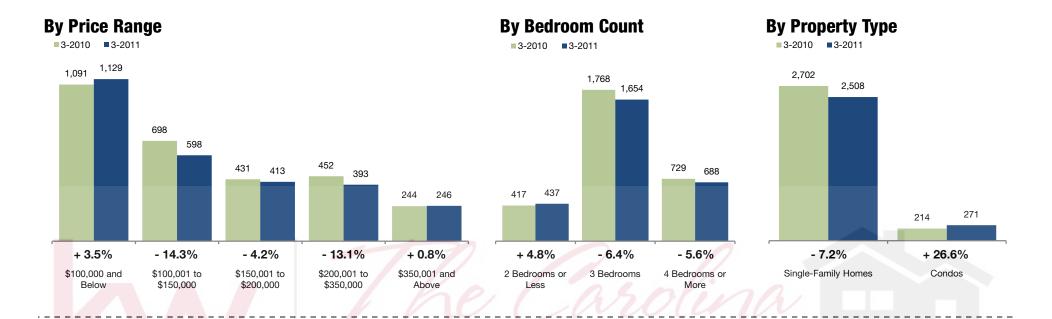
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## **Pending Sales**

A count of the properties that have offers accepted on them in a given month. Based on a rolling 12-month average.





		All Propertie	es	Sin	gle-Family	Homes		Condos	
By Price Range	3-2010	3-2011	Change	3-2010	3-2011	Change	3-2010	3-2011	Change
\$100,000 and Below	1,091	1,129	+ 3.5%	981	976	- 0.5%	110	153	+ 39.1%
\$100,001 to \$150,000	698	598	- 14.3%	650	561	- 13.7%	48	37	- 22.9%
\$150,001 to \$200,000	431	413	- 4.2%	407	375	- 7.9%	24	38	+ 58.3%
\$200,001 to \$350,000	452	393	- 13.1%	425	363	- 14.6%	27	30	+ 11.1%
\$350,001 and Above	244	246	+ 0.8%	239	233	- 2.5%	5	13	+ 160.0%
All Price Ranges	2,916	2,779	- 4.7%	2,702	2,508	- 7.2%	214	271	+ 26.6%

oom Count	3-2010	3-2011	Change	3-2010	3-2011	Change	3-2010	
s or Less	417	437	+ 4.8%	305	318	+ 4.3%	112	
3	1,768	1,654	- 6.4%	1,722	1,556	- 9.6%	46	
s or More	729	688	- 5.6%	673	634	- 5.8%	56	
n Counts	2,916	2,779	- 4.7%	2,702	2,508	- 7.2%	214	

Change

+ 6.3%

+ 113.0%

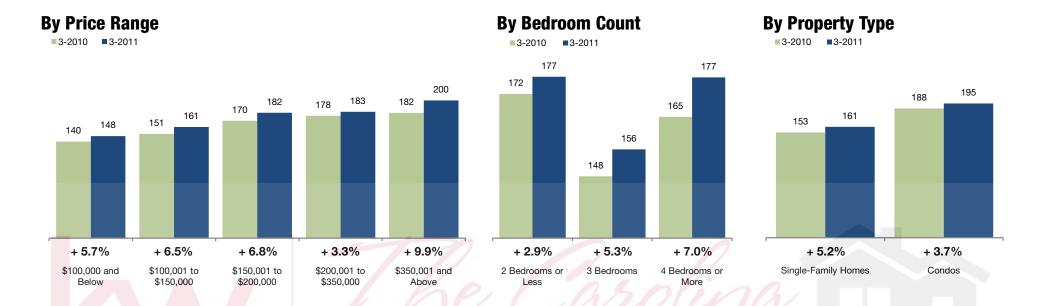
- 3.6%

+ 26.6%

# **Days on Market Until Sale**







	All Prop		
By Price Range	3-2010	3-2011	Change
\$100,000 and Below	140	148	+ 5.7%
\$100,001 to \$150,000	151	161	+ 6.5%
\$150,001 to \$200,000	170	182	+ 6.8%
\$200,001 to \$350,000	178	183	+ 3.3%
\$350,001 and Above	182	200	+ 9.9%
All Price Ranges	156	165	+ 5.7%

Sin	Single-Family Homes			Condos —			
3-2010	3-2011	Change	3-2010	3-2011	Change		
139	146	+ 5.0%	153	163	+ 6.0%		
149	153	+ 2.8%	182	264	+ 45.5%		
162	176	+ 8.7%	319	249	- 22.1%		
175	182	+ 4.0%	224	207	- 8.0%		
181	200	+ 10.5%	217	203	- 6.3%		
153	161	+ 5.2%	188	195	+ 3.7%		

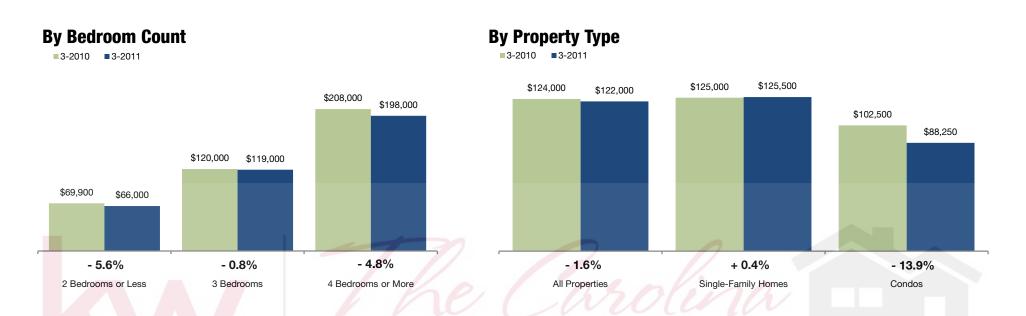
By Bedroom Count	3-2010	3-2011	Change
2 Bedrooms or Less	172	177	+ 2.9%
3 Bedrooms	148	156	+ 5.3%
4 Bedrooms or More	165	177	+ 7.0%
All Bedroom Counts	156	165	+ 5.7%

3-2010	3-2011	Change	3-2010	3-2011	Change
171	161	- 5.6%	176	221	+ 25.4%
146	154	+ 5.6%	227	183	- 19.4%
164	178	+ 8.4%	180	163	- 9.1%
153	161	+ 5.2%	188	195	+ 3.7%

### **Median Sales Price**





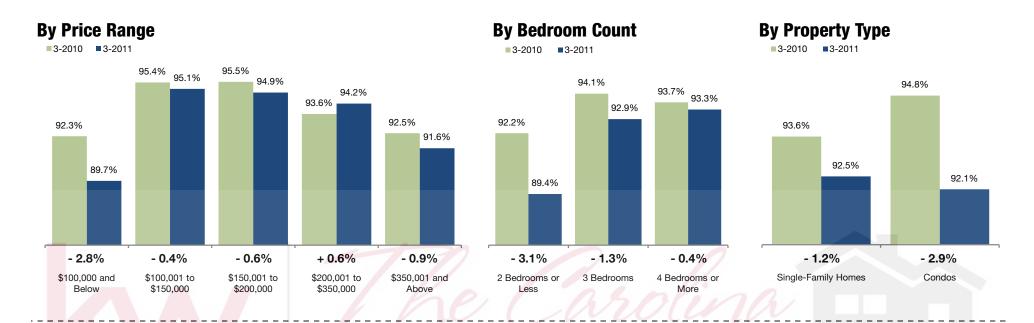


		II Propertie	S	Singl	e-Family Ho	omes		Condos	_ / \
By Bedroom Count	3-2010	3-2011	Change	3-2010	3-2011	Change	3-2010	3-2011	Change
2 Bedrooms or Less	\$69,900	\$66,000	- 5.6%	\$60,500	\$62,900	+ 4.0%	\$93,000	\$74,900	- 19.5%
3 Bedrooms	\$120,000	\$119,000	- 0.8%	\$119,900	\$118,000	- 1.6%	\$141,000	\$127,500	- 9.6%
4 Bedrooms or More	\$208,000	\$198,000	- 4.8%	\$214,000	\$207,435	- 3.1%	\$89,900	\$75,050	- 16.5%
All Bedroom Counts	\$124,000	\$122,000	- 1.6%	\$125,000	\$125,500	+ 0.4%	\$102,500	\$88,250	- 13.9%

#### **Percent of List Price Received**



The average percentage found when dividing a property's sales price by the list price. Sold properties only. Does not account for seller concessions. Based on a rolling 12-month average.



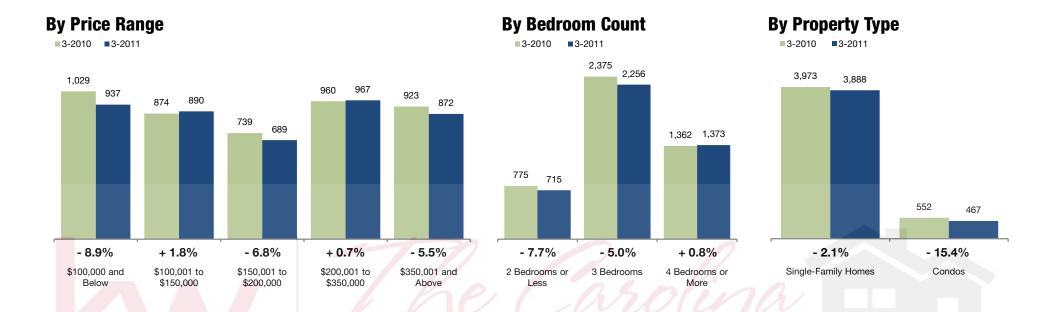
		All Propertie	es	Sing	gle-Family I	Homes		Condos	
By Price Range	3-2010	3-2011	Change	3-2010	3-2011	Change	3-2010	3-2011	Change
\$100,000 and Below	92.3%	89.7%	- 2.8%	92.1%	89.4%	- 2.9%	94.7%	91.8%	- 3.1%
\$100,001 to \$150,000	95.4%	95.1%	- 0.4%	95.4%	95.4%	- 0.1%	95.5%	91.3%	- 4.4%
\$150,001 to \$200,000	95.5%	94.9%	- 0.6%	95.5%	94.8%	- 0.6%	95.8%	95.0%	- 0.8%
\$200,001 to \$350,000	93.6%	94.2%	+ 0.6%	93.6%	94.4%	+ 0.9%	94.4%	91.9%	- 2.6%
\$350,001 and Above	92.5%	91.6%	- 0.9%	92.6%	91.7%	- 1.0%	89.2%	90.2%	+ 1.1%
All Price Ranges	93.7%	92.4%	- 1.4%	93.6%	92.5%	- 1.2%	94.8%	92.1%	- 2.9%

By Bedroom Count	3-2010	3-2011	Change	3-2010	3-2011	Change	3-2010	3-2011	Change
2 Bedrooms or Less	92.2%	89.4%	- 3.1%	91.2%	89.2%	- 2.3%	94.7%	90.0%	- 5.0%
3 Bedrooms	94.1%	92.9%	- 1.3%	94.1%	93.0%	- 1.2%	93.1%	91.5%	- 1.8%
4 Bedrooms or More	93.7%	93.3%	- 0.4%	93.5%	93.0%	- 0.5%	96.7%	97.3%	+ 0.6%
All Bedroom Counts	93.7%	92.4%	- 1.4%	93.6%	92.5%	- 1.2%	94.8%	92.1%	- 2.9%

### **Inventory of Homes for Sale**







		All Properties	
By Price Range	3-2010	3-2011	Change
\$100,000 and Below	1,029	937	- 8.9%
\$100,001 to \$150,000	874	890	+ 1.8%
\$150,001 to \$200,000	739	689	- 6.8%
\$200,001 to \$350,000	960	967	+ 0.7%
\$350,001 and Above	923	872	- 5.5%
All Price Ranges	4,525	4,355	- 3.8%

Sin	gle-Family H	Condos				
3-2010	3-2011	Change	3-2010	3-2011	Change	
885	822	- 7.1%	144	115	- 20.1%	
749	778	+ 3.9%	125	112	- 10.4%	
614	579	- 5.7%	125	110	- 12.0%	
861	875	+ 1.6%	99	92	- 7.1%	
864	834	- 3.5%	59	38	- 35.6%	
3,973	3,888	- 2.1%	552	467	- 15.4%	

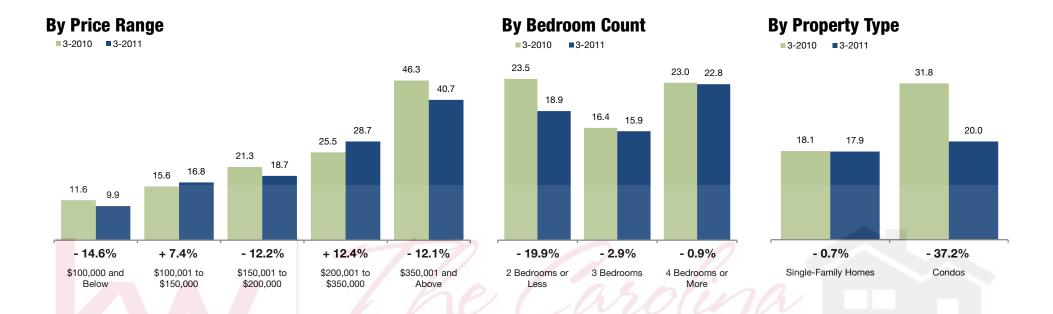
By Bedroom Count	3-2010	3-2011	Change
2 Bedrooms or Less	775	715	- 7.7%
3 Bedrooms	2,375	2,256	- 5.0%
4 Bedrooms or More	1,362	1,373	+ 0.8%
All Bedroom Counts	4,525	4,355	- 3.8%

3-2010	3-2011	Change	3-2010	3-2011	Change
543	517	- 4.8%	232	198	- 14.7%
2,180	2,093	- 4.0%	195	163	- 16.4%
1,237	1,267	+ 2.4%	125	106	- 15.2%
3,973	3,888	- 2.1%	552	467	- 15.4%

### **Months Supply of Inventory**







		All Propertie	es
By Price Range	3-2010	3-2011	Change
\$100,000 and Below	11.6	9.9	- 14.6%
\$100,001 to \$150,000	15.6	16.8	+ 7.4%
\$150,001 to \$200,000	21.3	18.7	- 12.2%
\$200,001 to \$350,000	25.5	28.7	+ 12.4%
\$350,001 and Above	46.3	40.7	- 12.1%
All Price Ranges	19.1	18.1	- 4.9%

Sin	gle-Family F	lomes	Condos				
3-2010	3-2011	Change	3-2010	3-2011	Change		
11.0	10.1	- 8.4%	17.1	8.7	- 48.9%		
14.4	15.7	+ 8.6%	30.6	32.8	+ 7.1%		
18.9	17.1	- 9.6%	44.6	32.7	- 26.7%		
24.2	28.1	+ 16.0%	35.6	32.6	- 8.4%		
44.3	41.0	- 7.4%	35.4	17.5	- 50.5%		
18.1	17.9	- 0.7%	31.8	20.0	- 37.2%		

By Bedroom Count	3-2010	3-2011	Change
2 Bedrooms or Less	23.5	18.9	- 19.9%
3 Bedrooms	16.4	15.9	- 2.9%
4 Bedrooms or More	23.0	22.8	- 0.9%
All Bedroom Counts	19.1	18.1	- 4.9%

3-2010	3-2011	Change	3-2010	3-2011	Change
23.2	18.4	- 20.6%	24.4	20.1	- 17.5%
15.4	15.7	+ 1.9%	55.7	19.0	- 65.9%
22.5	22.9	+ 1.7%	26.4	21.6	- 18.5%
18.1	17.9	- 0.7%	31.8	20.0	- 37.2%

# **Housing Supply Overview**

A RESEARCH TOOL PROVIDED BY THE **WESTERN UPSTATE ASSOCIATION OF REALTORS**®



#### **April 2011**

Due to the 2010 tax credit, current market activity can look drastically different than it did one year ago. For the 12-month period spanning May 2010 through April 2011, Pending Sales in the Western Upstate region were down 12.3 percent from the same period a year prior. The largest gain occurred in the \$350,001 and Above range, where they increased 0.4 percent to 252 units.

One might expect properties to take longer to sell without an incentive in place. The segment with the largest increase in market times was the \$100,001 to \$150,000 range, where they increased 12.0 percent to 166 days. The segment that tended to sell the quickest was the \$100,000 and Below range at 148 days; the segment that tended to sell the slowest was the \$350,001 and Above range at 199 days.

The overall Median Sales price was down 3.2 percent. The Median Sales Price for Single-Family properties was at \$125,000, and at \$82,000 for Condo properties. Meanwhile, Condo inventory levels have decreased 23.3 percent, and Single-Family inventory levels have decreased 5.8 percent.

#### **Quick Facts**

,	+ 0.4%	- 5.7%	+ 10.8%
	Price Range With the Strongest Sales:	Bedroom Count With Strongest Sales:	Property Type With Strongest Sales:
	\$350,001 and Above	2 Bedrooms or Less	Condos

Pending Sales	2
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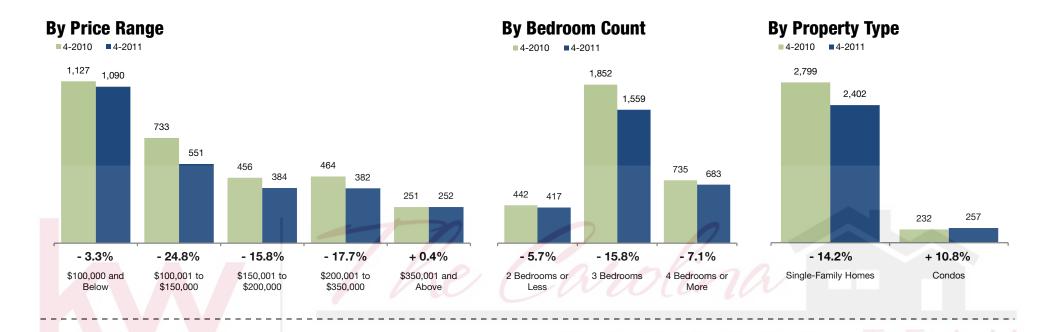
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## **Pending Sales**

A count of properties on which offers have been accepted. Based on a rolling 12-month total.





	-	an Propertie	75
By Price Range	4-2010	4-2011	Change
\$100,000 and Below	1,127	1,090	- 3.3%
\$100,001 to \$150,000	733	551	- 24.8%
\$150,001 to \$200,000	456	384	- 15.8%
\$200,001 to \$350,000	464	382	- 17.7%
\$350,001 and Above	251	252	+ 0.4%
All Price Ranges	3,031	2,659	- 12.3%

All Properties

Sing	le-Family H	omes		Condos	
4-2010	4-2011	Change	4-2010	4-2011	Change
1,007	938	- 6.9%	120	152	+ 26.7%
682	517	- 24.2%	51	34	- 33.3%
429	351	- 18.2%	27	33	+ 22.2%
435	357	- 17.9%	29	25	- 13.8%
246	239	- 2.8%	5	13	+ 160.0%
2,799	2,402	- 14.2%	232	257	+ 10.8%

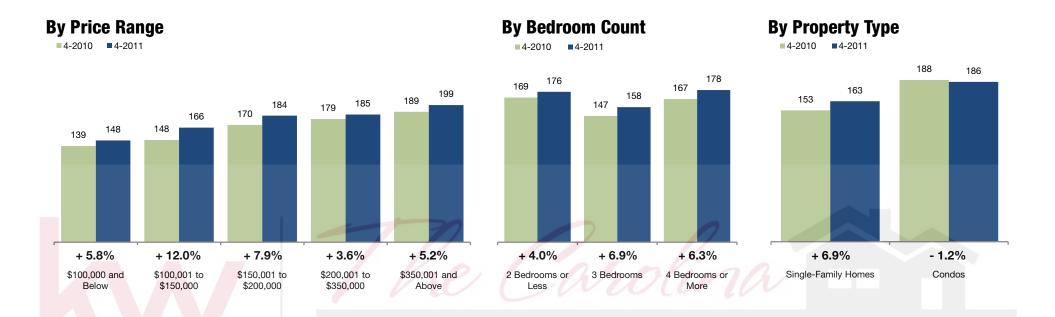
By Bedroom Count	4-2010	4-2011	Change
2 Bedrooms or Less	442	417	- 5.7%
3 Bedrooms	1,852	1,559	- 15.8%
4 Bedrooms or More	735	683	- 7.1%
All Bedroom Counts	3,031	2,659	- 12.3%

4-2010	4-2011	Change	4-2010	4-2011	Change
318	307	- 3.5%	124	110	- 11.3%
1,799	1,465	- 18.6%	53	94	+ 77.4%
680	630	- 7.4%	55	53	- 3.6%
2,799	2,402	- 14.2%	232	257	+ 10.8%

### **Days on Market Until Sale**







	All Properties				
By Price Range	4-2010	4-2011	Change		
\$100,000 and Below	139	148	+ 5.8%		
\$100,001 to \$150,000	148	166	+ 12.0%		
\$150,001 to \$200,000	170	184	+ 7.9%		
\$200,001 to \$350,000	179	185	+ 3.6%		
\$350,001 and Above	189	199	+ 5.2%		
All Price Ranges	155	166	+ 6.6%		

All Price Ranges	155	100	+ 0.0%
By Bedroom Count	4-2010	4-2011	Change
2 Bedrooms or Less	169	176	+ 4.0%
3 Bedrooms	147	158	+ 6.9%
4 Bedrooms or More	167	178	+ 6.3%

155

166

+ 6.6%

**All Bedroom Counts** 

Singl	le-Family H	omes		Condos	
4-2010	4-2011	Change	4-2010	4-2011	Change
137	146	+ 6.7%	159	154	- 3.4%
146	159	+ 9.0%	181	263	+ 45.1%
163	179	+ 9.8%	291	235	- 19.2%
176	184	+ 4.5%	227	204	- 10.0%
188	199	+ 5.6%	217	203	- 6.3%
153	163	+ 6.9%	188	186	- 1.2%

4-2010	4-2011	Change	4-2010	4-2011	Change
164	165	+ 0.7%	183	203	+ 11.2%
145	157	+ 7.6%	228	178	- 21.8%
167	179	+ 7.0%	165	161	- 2.4%
153	163	+ 6.9%	188	186	- 1.2%

#### **Median Sales Price**







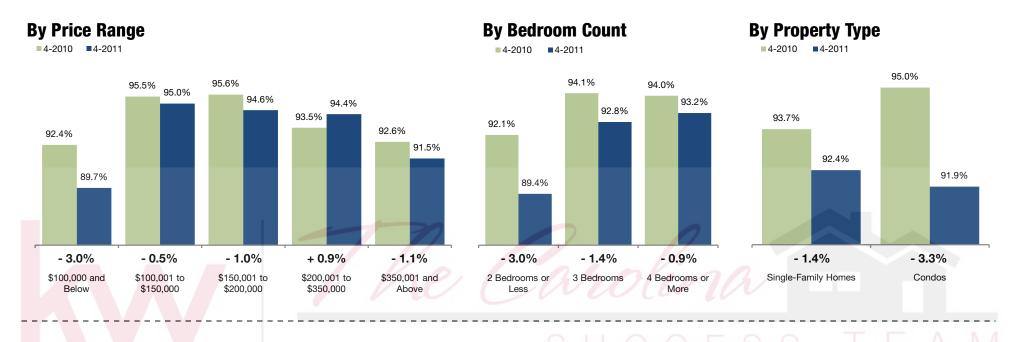
	All Properties				
By Bedroom Count	4-2010	4-2011	Change		
2 Bedrooms or Less	\$70,000	\$65,000	- 7.1%		
3 Bedrooms	\$119,900	\$117,750	- 1.8%		
4 Bedrooms or More	\$209,900	\$198,000	- 5.7%		
All Bedroom Counts	\$124,000	\$120,000	- 3.2%		

Singl	Single-Family Homes			Condos		
4-2010	4-2011	Change	4-2010	4-2011	Change	
\$63,450	\$61,000	- 3.9%	\$88,000	\$69,450	- 21.1%	
\$119,000	\$117,000	- 1.7%	\$142,000	\$125,000	- 12.0%	
\$219,000	\$205,000	- 6.4%	\$89,450	\$75,000	- 16.2%	
\$125,000	\$125,000	0.0%	\$97,950	\$82,000	- 16.3%	

### **Percent of List Price Received**



Percentage found when dividing a property's sales price by its last list price, then taking the average for all properties sold, not accounting for seller concessions. **Based on a rolling 12-month average.** 



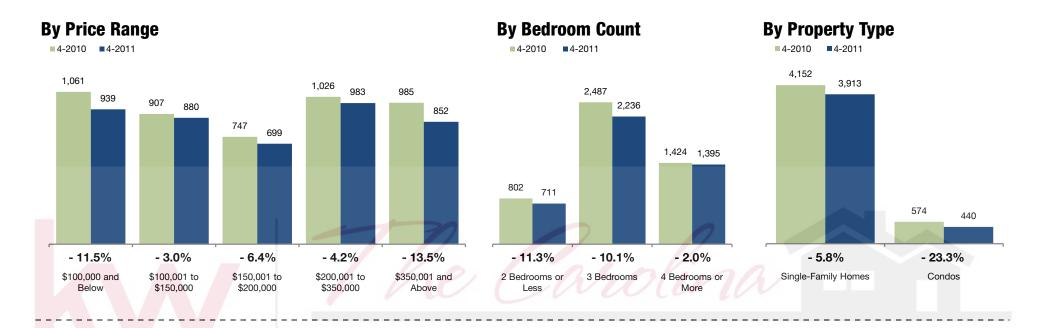
	All Properties			Sing	Single-Family Homes			Condos	
By Price Range	4-2010	4-2011	Change	4-2010	4-2011	Change	4-2010	4-2011	Change
\$100,000 and Below	92.4%	89.7%	- 3.0%	92.1%	89.3%	- 3.0%	95.0%	91.6%	- 3.6%
\$100,001 to \$150,000	95.5%	95.0%	- 0.5%	95.5%	95.3%	- 0.2%	95.3%	91.1%	- 4.4%
\$150,001 to \$200,000	95.6%	94.6%	- 1.0%	95.6%	94.6%	- 1.0%	96.4%	94.4%	- 2.1%
\$200,001 to \$350,000	93.5%	94.4%	+ 0.9%	93.5%	94.5%	+ 1.2%	94.3%	91.9%	- 2.5%
\$350,001 and Above	92.6%	91.5%	- 1.1%	92.7%	91.6%	- 1.2%	89.2%	90.2%	+ 1.1%
All Price Ranges	93.8%	92.3%	- 1.6%	93.7%	92.4%	- 1.4%	95.0%	91.9%	- 3.3%

By Bedroom Count	4-2010	4-2011	Change	4-2010	4-2011	Change	4-2010	4-2011	Change
2 Bedrooms or Less	92.1%	89.4%	- 3.0%	91.2%	89.3%	- 2.1%	94.7%	89.8%	- 5.2%
3 Bedrooms	94.1%	92.8%	- 1.4%	94.1%	92.8%	- 1.4%	93.2%	91.3%	- 2.0%
4 Bedrooms or More	94.0%	93.2%	- 0.9%	93.7%	92.8%	- 1.0%	97.5%	97.2%	- 0.3%
All Bedroom Counts	93.8%	92.3%	- 1.6%	93.7%	92.4%	- 1.4%	95.0%	91.9%	- 3.3%

### **Inventory of Homes for Sale**



The number of properties available for sale in active status at the end of the most recent month. Based on one month of activity.



	All Properties				
By Price Range	4-2010	4-2011	Change		
\$100,000 and Below	1,061	939	- 11.5%		
\$100,001 to \$150,000	907	880	- 3.0%		
\$150,001 to \$200,000	747	699	- 6.4%		
\$200,001 to \$350,000	1,026	983	- 4.2%		
\$350,001 and Above	985	852	- 13.5%		
All Price Ranges	4,726	4,353	- 7.9%		

By Bedroom Count	4-2010	4-2011	Change
2 Bedrooms or Less	802	711	- 11.3%
3 Bedrooms	2,487	2,236	- 10.1%
4 Bedrooms or More	1,424	1,395	- 2.0%
All Bedroom Counts	4,726	4,353	- 7.9%

Sing	le-Family H	omes		Condos	
4-2010	4-2011	Change	4-2010	4-2011	Change
918	830	- 9.6%	143	109	- 23.8%
775	769	- 0.8%	132	111	- 15.9%
618	589	- 4.7%	129	110	- 14.7%
917	896	- 2.3%	109	87	- 20.2%
924	829	- 10.3%	61	23	- 62.3%
4,152	3,913	- 5.8%	574	440	- 23.3%

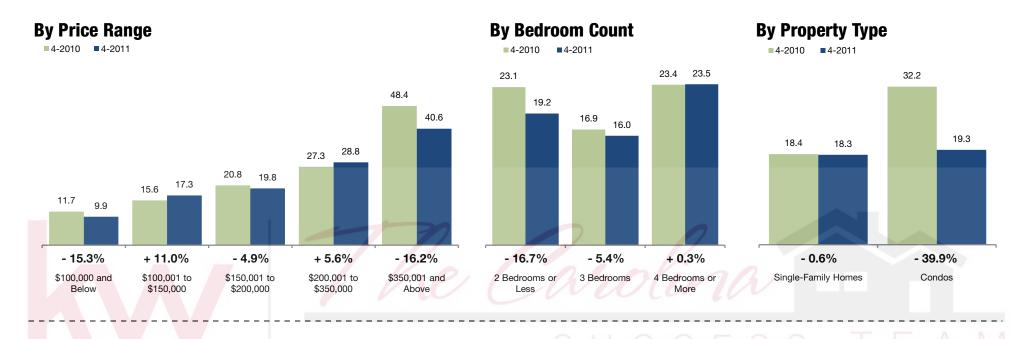
4-2010	4-2011	Change	4-2010	4-2011	Change
559	522	- 6.6%	243	189	- 22.2%
2,287	2,093	- 8.5%	200	143	- 28.5%
1,293	1,287	- 0.5%	131	108	- 17.6%
4,152	3,913	- 5.8%	574	440	- 23.3%

# **Months Supply of Inventory**



The inventory of homes for sale at the end of the most recent month, based on one month of activity, divided by the average monthly pending sales from the last 12 months.

All Properties



		an Propertie	75
By Price Range	4-2010	4-2011	Change
\$100,000 and Below	11.7	9.9	- 15.3%
\$100,001 to \$150,000	15.6	17.3	+ 11.0%
\$150,001 to \$200,000	20.8	19.8	- 4.9%
\$200,001 to \$350,000	27.3	28.8	+ 5.6%
\$350,001 and Above	48.4	40.6	- 16.2%
All Price Ranges	19.5	18.4	- 5.3%

By Bedroom Count	4-2010	4-2011	Change
2 Bedrooms or Less	23.1	19.2	- 16.7%
3 Bedrooms	16.9	16.0	- 5.4%
4 Bedrooms or More	23.4	23.5	+ 0.3%
All Bedroom Counts	19.5	18.4	- 5.3%

Singl	le-Family H	omes		Condos	
4-2010	4-2011	Change	4-2010	4-2011	Change
11.2	10.1	- 10.0%	15.6	8.5	- 45.6%
14.3	16.1	+ 12.6%	33.0	33.0	0.0%
18.2	18.4	+ 0.8%	53.8	31.0	- 42.3%
26.0	28.4	+ 9.3%	40.4	31.9	- 21.0%
46.4	41.6	- 10.3%	36.6	10.6	- 71.0%
18.4	18.3	- 0.6%	32.2	19.3	- 39.9%

4-2010	4-2011	Change	4-2010	4-2011	Change
22.0	19.3	- 12.1%	26.0	18.9	- 27.4%
15.9	15.9	- 0.4%	52.2	17.5	- 66.4%
23.1	23.5	+ 2.0%	25.7	23.6	- 8.4%
18.4	18.3	- 0.6%	32.2	19.3	- 39.9%

# **Housing Supply Overview**

A RESEARCH TOOL PROVIDED BY THE **WESTERN UPSTATE ASSOCIATION OF REALTORS**®



#### **May 2011**

The road to recovery can look similar to a locomotive coming around a bend. Some cars have already made it around the curve while others haven't yet reached it. The same can be said of various market segments. For the 12-month period spanning June 2010 through May 2011, Pending Sales in the Western Upstate region were down 7.9 percent from the same period a year prior. However, the largest gain occurred in the \$100,000 and Below range, where they increased 3.3 percent to 1,128 units.

The overall Median Sales Price was down 2.8 percent to \$120,000. However, the property type with the largest price gain was the Single-Family segment, where prices remained flat 0.0 percent to \$125,000. The price range that tended to sell the quickest was the \$100,000 and Below range at 148 days; the price range that tended to sell the slowest was the \$350,001 and Above range at 194 days.

Market-wide, inventory levels were down 9.3 percent. The property type that shed the least inventory was the Single-Family segment, where it decreased 7.2 percent. The price range in which supply grew the most relative to demand was the \$100,001 to \$150,000 range, where months supply increased 30.6 percent to 19.5 months.

#### **Quick Facts**

2	+ 3.5%	- 0.7%	+ 18.2%
	Price Range With the Strongest Sales:	Bedroom Count With Strongest Sales:	Property Type With Strongest Sales:
	\$100,000 and Below	4 Bedrooms or More	Condos

2
3
4
5
6
7

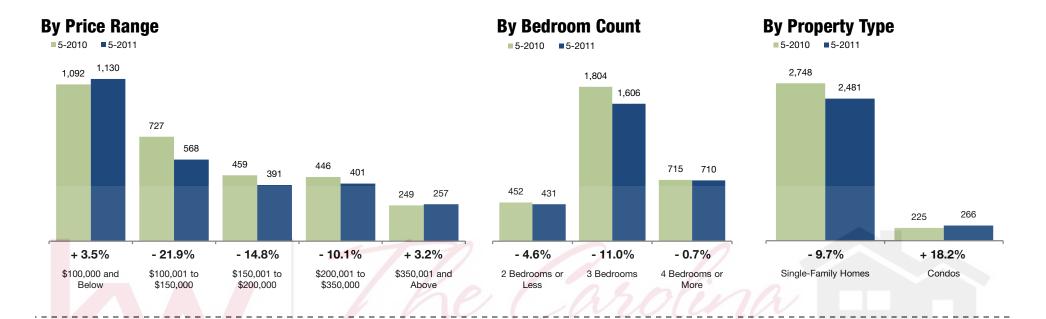
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## **Pending Sales**

A count of properties on which offers have been accepted. Based on a rolling 12-month total.





		All Properties			
By Price Range	5-2010	5-2011	Change		
\$100,000 and Below	1,092	1,130	+ 3.5%		
\$100,001 to \$150,000	727	568	- 21.9%		
\$150,001 to \$200,000	459	391	- 14.8%		
\$200,001 to \$350,000	446	401	- 10.1%		
\$350,001 and Above	249	257	+ 3.2%		
All Price Ranges	2,973	2,747	- 7.6%		

By Bedroom Count	5-2010	5-2011	Change
2 Bedrooms or Less	452	431	- 4.6%
3 Bedrooms	1,804	1,606	- 11.0%
4 Bedrooms or More	715	710	- 0.7%
All Bedroom Counts	2,973	2,747	- 7.6%

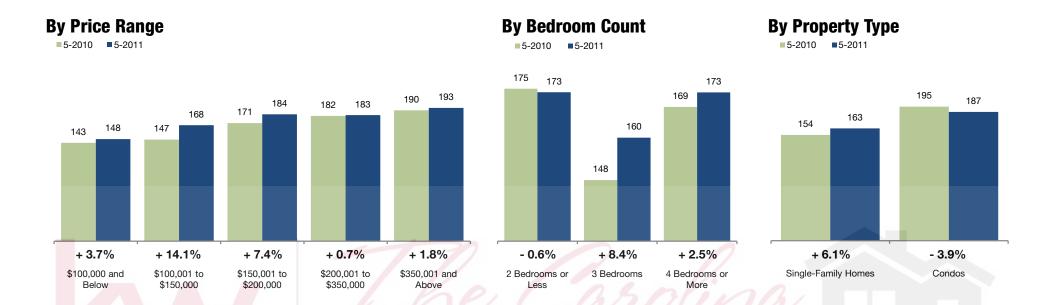
Sin	gle-Family	Homes			
5-2010	5-2011	Change	5-2010	5-2011	Change
974	974	0.0%	118	156	+ 32.2%
677	535	- 21.0%	50	33	- 34.0%
433	355	- 18.0%	26	36	+ 38.5%
420	374	- 11.0%	26	27	+ 3.8%
244	243	- 0.4%	5	14	+ 180.0%
2,748	2,481	- 9.7%	225	266	+ 18.2%

5-2010	5-2011	Change	5-2010	5-2011	Change
329	319	- 3.0%	123	112	- 8.9%
1,751	1,506	- 14.0%	53	100	+ 88.7%
666	656	- 1.5%	49	54	+ 10.2%
2,748	2,481	- 9.7%	225	266	+ 18.2%

### **Days on Market Until Sale**







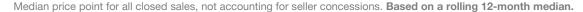
		es	
By Price Range	5-2010	5-2011	Change
\$100,000 and Below	143	148	+ 3.7%
\$100,001 to \$150,000	147	168	+ 14.1%
\$150,001 to \$200,000	171	184	+ 7.4%
\$200,001 to \$350,000	182	183	+ 0.7%
\$350,001 and Above	190	193	+ 1.8%
All Price Ranges	157	166	+ 5.5%

Sin	gle-Family	Homes			
5-2010	5-2011	Change	5-2010	5-2011	Change
140	146	+ 4.6%	169	160	- 5.3%
144	162	+ 11.9%	189	255	+ 35.0%
163	180	+ 10.9%	307	226	- 26.3%
179	182	+ 1.3%	219	199	- 9.1%
189	193	+ 2.0%	217	203	- 6.3%
154	163	+ 6.1%	195	187	- 3.9%

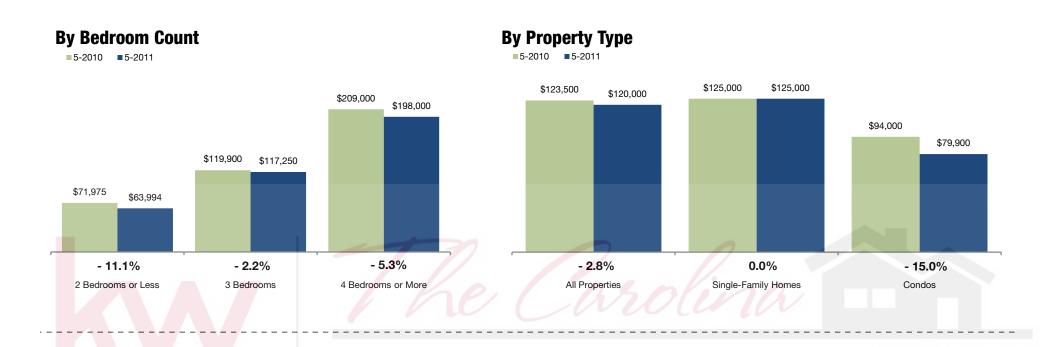
By Bedroom Count	5-2010	5-2011	Change
2 Bedrooms or Less	175	173	- 0.6%
3 Bedrooms	148	160	+ 8.4%
4 Bedrooms or More	169	173	+ 2.5%
All Bedroom Counts	157	166	+ 5.5%

5-2010	5-2011	Change	5-2010	5-2011	Change
168	161	- 3.8%	192	206	+ 7.3%
146	159	+ 9.1%	230	184	- 20.0%
169	175	+ 3.5%	169	154	- 8.7%
154	163	+ 6.1%	195	187	- 3.9%

#### **Median Sales Price**





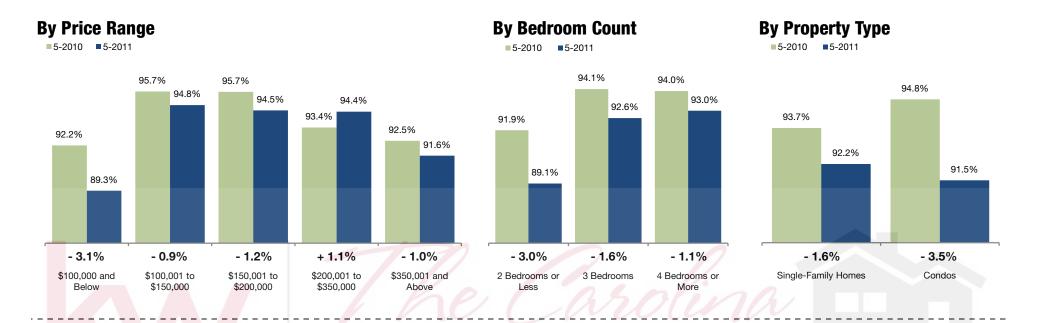


		All Propertie	s	Singl	e-Family Ho	omes		Condos	
By Bedroom Count	5-2010	5-2011	Change	5-2010	5-2011	Change	5-2010	5-2011	(
Bedrooms or Less	\$71,975	\$63,994	- 11.1%	\$65,000	\$58,500	- 10.0%	\$86,500	\$67,500	
3 Bedrooms	\$119,900	\$117,250	- 2.2%	\$119,000	\$116,900	- 1.8%	\$141,000	\$123,250	
4 Bedrooms or More	\$209,000	\$198,000	- 5.3%	\$217,000	\$205,000	- 5.5%	\$89,000	\$73,950	-
All Bedroom Counts	\$123,500	\$120,000	- 2.8%	\$125,000	\$125,000	0.0%	\$94,000	\$79,900	-

#### **Percent of List Price Received**



Percentage found when dividing a property's sales price by its last list price, then taking the average for all properties sold, not accounting for seller concessions. Based on a rolling 12-month average.



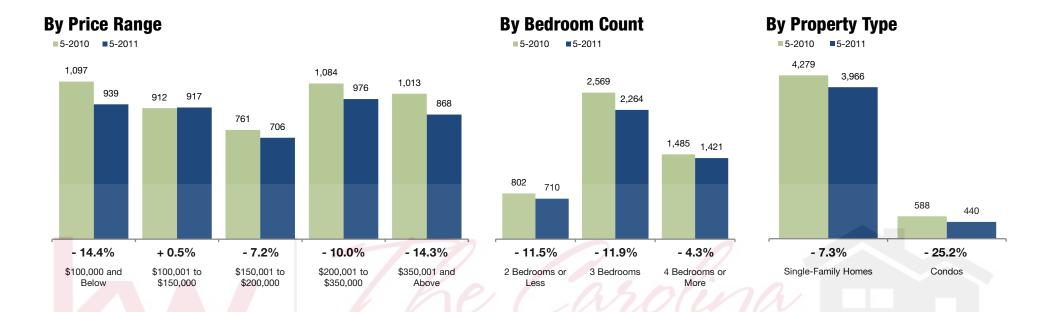
		All Propertie	es	Sin	gle-Family	Homes		Condos	
By Price Range	5-2010	5-2011	Change	5-2010	5-2011	Change	5-2010	5-2011	Change
\$100,000 and Below	92.2%	89.3%	- 3.1%	91.9%	89.0%	- 3.1%	94.9%	91.2%	- 3.8%
\$100,001 to \$150,000	95.7%	94.8%	- 0.9%	95.7%	95.1%	- 0.6%	95.5%	90.7%	- 5.1%
\$150,001 to \$200,000	95.7%	94.5%	- 1.2%	95.6%	94.5%	- 1.2%	96.1%	94.4%	- 1.8%
\$200,001 to \$350,000	93.4%	94.4%	+ 1.1%	93.4%	94.6%	+ 1.3%	93.2%	91.9%	- 1.4%
\$350,001 and Above	92.5%	91.6%	- 1.0%	92.6%	91.6%	- 1.1%	89.2%	90.2%	+ 1.1%
All Price Ranges	93.8%	92.1%	- 1.7%	93.7%	92.2%	- 1.6%	94.8%	91.5%	- 3.5%

By Bedroom Count	5-2010	5-2011	Change	5-2010	5-2011	Change	5-2010	5-2011	Change
2 Bedrooms or Less	91.9%	89.1%	- 3.0%	91.0%	89.0%	- 2.2%	94.4%	89.6%	- 5.1%
3 Bedrooms	94.1%	92.6%	- 1.6%	94.1%	92.7%	- 1.5%	93.4%	90.8%	- 2.8%
4 Bedrooms or More	94.0%	93.0%	- 1.1%	93.7%	92.6%	- 1.2%	97.3%	97.0%	- 0.3%
All Bedroom Counts	93.8%	92.1%	- 1.7%	93.7%	92.2%	- 1.6%	94.8%	91.5%	- 3.5%

### **Inventory of Homes for Sale**



The number of properties available for sale in active status at the end of the most recent month. Based on one month of activity.



	All Properties		
By Price Range	5-2010	5-2011	Change
\$100,000 and Below	1,097	939	- 14.4%
\$100,001 to \$150,000	912	917	+ 0.5%
\$150,001 to \$200,000	761	706	- 7.2%
\$200,001 to \$350,000	1,084	976	- 10.0%
\$350,001 and Above	1,013	868	- 14.3%
All Price Ranges	4,867	4,406	- 9.5%

Sin	Single-Family Homes			Condos		
5-2010	5-2011	Change	5-2010	5-2011	Change	
953	831	- 12.8%	144	108	- 25.0%	
781	801	+ 2.6%	131	116	- 11.5%	
624	601	- 3.7%	137	105	- 23.4%	
970	891	- 8.1%	114	85	- 25.4%	
951	842	- 11.5%	62	26	- 58.1%	
4,279	3,966	- 7.3%	588	440	- 25.2%	

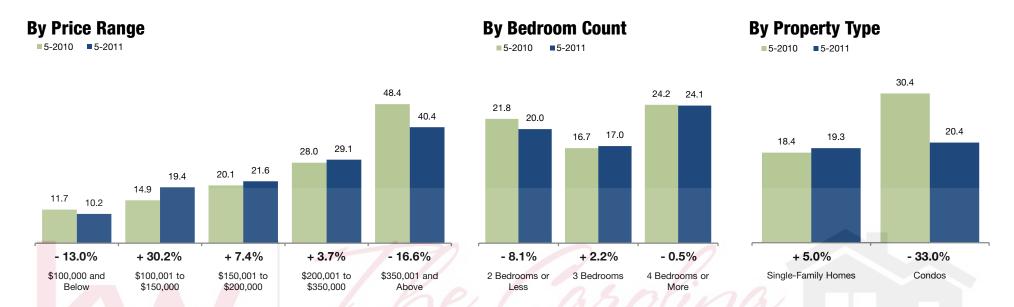
By Bedroom Count	5-2010	5-2011	Change
2 Bedrooms or Less	802	710	- 11.5%
3 Bedrooms	2,569	2,264	- 11.9%
4 Bedrooms or More	1,485	1,421	- 4.3%
All Bedroom Counts	4,867	4,406	- 9.5%

5-2010	5-2011	Change	5-2010	5-2011	Change
564	525	- 6.9%	238	185	- 22.3%
2,354	2,112	- 10.3%	215	152	- 29.3%
1,350	1,318	- 2.4%	135	103	- 23.7%
4,279	3,966	- 7.3%	588	440	- 25.2%

# **Months Supply of Inventory**



The inventory of homes for sale at the end of the most recent month, based on one month of activity, divided by the average monthly pending sales from the last 12 months.



	All Properties		
By Price Range	5-2010	5-2011	Change
\$100,000 and Below	11.7	10.2	- 13.0%
\$100,001 to \$150,000	14.9	19.4	+ 30.2%
\$150,001 to \$200,000	20.1	21.6	+ 7.4%
\$200,001 to \$350,000	28.0	29.1	+ 3.7%
\$350,001 and Above	48.4	40.4	- 16.6%
All Price Ranges	19.3	19.4	+ 0.5%

24.2

19.3

24.1

19.4

**By Bedroom Count** 

2 Bedrooms or Less

4 Bedrooms or More

**All Bedroom Counts** 

3 Bedrooms

28.0	29.1	+ 3.7%	26.8	28.3	+ 5.
48.4	40.4	- 16.6%	46.4	41.2	- 11.
19.3	19.4	+ 0.5%	18.4	19.3	+ 5.
5-2010	5-2011	Change	5-2010	5-2011	Cha
21.8	20.0	- 8.1%	21.3	20.1	- 5.
16.7	17.0	+ 2.2%	15.7	16.9	+ 7.

- 0.5%

+ 0.5%

Sin	gle-Family	Homes		Condos	
5-2010	5-2011	Change	5-2010	5-2011	Change
11.4	10.4	- 8.1%	14.4	8.5	- 41.2%
13.7	18.1	+ 31.7%	30.8	36.5	+ 18.3%
17.5	20.0	+ 14.5%	50.7	35.0	- 31.0%
26.8	28.3	+ 5.7%	39.3	34.0	- 13.5%
46.4	41.2	- 11.1%	37.2	12.0	- 67.7%
18.4	19.3	+ 5.0%	30.4	20.4	- 33.0%

5-2010	5-2011	Change	5-2010	5-2011	Change
21.3	20.1	- 5.7%	23.0	19.8	- 13.9%
15.7	16.9	+ 7.4%	48.7	19.4	- 60.1%
23.8	24.2	+ 1.5%	27.0	23.3	- 13.6%
18.4	19.3	+ 5.0%	30.4	20.4	- 33.0%

# **Housing Supply Overview**

A RESEARCH TOOL PROVIDED BY THE **WESTERN UPSTATE ASSOCIATION OF REALTORS**®



#### **June 2011**

When looking at where the market may be heading, local data offers a more accurate and reliable picture than national headlines. For the 12month period spanning July 2010 through June 2011, Pending Sales in the Western Upstate region were down 5.5 percent from the same period a year prior. However, the largest gain occurred in the \$100,000 and Below range, where they increased 2.5 percent to 1,123 units.

The overall Median Sales Price was down 2.7 percent to \$121,500. However, the property type with the largest price gain was the Single-Family segment, where prices remained flat 0.0 percent to \$126,000. The price range that tended to sell the quickest was the \$100,000 and Below range at 149 days; the price range that tended to sell the slowest was the \$350,001 and Above range at 195 days.

Market-wide, inventory levels were down 9.7 percent. The property type that lost the least inventory was the Single-Family segment, where it decreased 7.5 percent. The price range in which supply grew the most relative to demand was the \$100,001 to \$150,000 range, where months supply increased 23.0 percent to 19.4 months.

#### **Quick Facts**

+ 2.5% + 2.0%	+ 12.3%
Price Range With the Strongest Sales: Bedroom Count With Strongest Sales:	h Property Type With Strongest Sales:
\$100,000 and Below 4 Bedrooms or Mor	re Condos

Pending Sales	2
Days on Market Until Sale	3
Median Sales Price	4
Percent of List Price Received	5
Inventory of Homes for Sale	6
Months Supply of Inventory	7

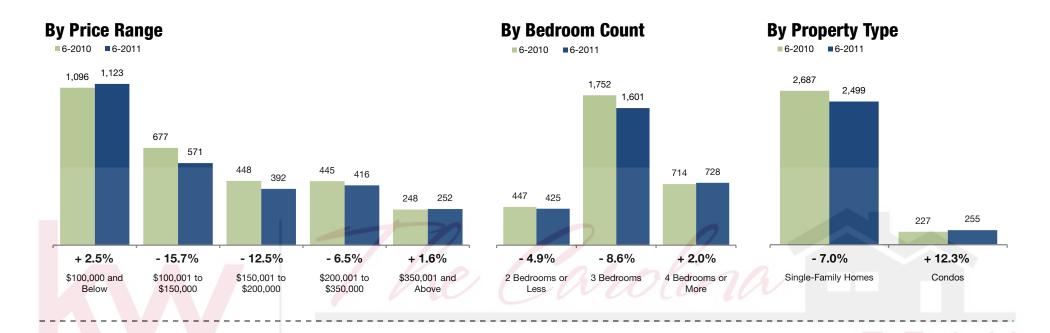
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## **Pending Sales**

A count of properties on which offers have been accepted. Based on a rolling 12-month total.





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By Price Range	6-2010	6-2011	Change	6-
\$100,000 and Below	1,096	1,123	+ 2.5%	
\$100,001 to \$150,000	677	571	- 15.7%	
\$150,001 to \$200,000	448	392	- 12.5%	
\$200,001 to \$350,000	445	416	- 6.5%	
\$350,001 and Above	248	252	+ 1.6%	:
All Price Ranges	2,914	2,754	- 5.5%	2

Singl	le-Family H	omes		Condos	
6-2010	6-2011	Change	6-2010	6-2011	Change
981	970	- 1.1%	115	153	+ 33.0%
630	539	- 14.4%	47	32	- 31.9%
414	362	- 12.6%	34	30	- 11.8%
419	388	- 7.4%	26	28	+ 7.7%
243	240	- 1.2%	5	12	+ 140.0%
2,687	2,499	- 7.0%	227	255	+ 12.3%

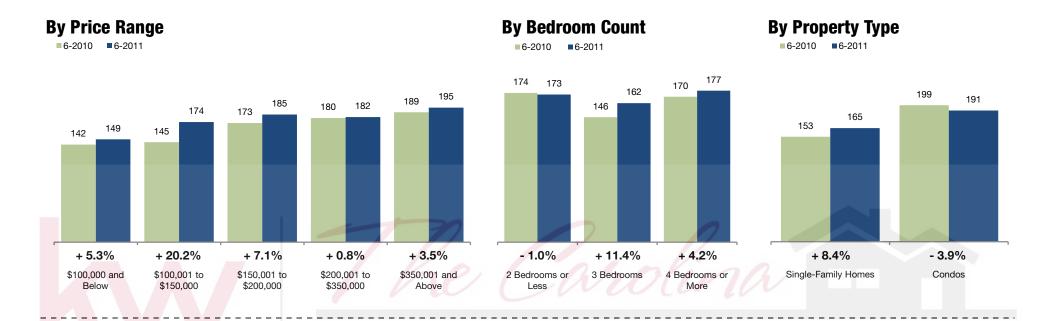
By Bedroom Count	6-2010	6-2011	Change
2 Bedrooms or Less	447	425	- 4.9%
3 Bedrooms	1,752	1,601	- 8.6%
4 Bedrooms or More	714	728	+ 2.0%
All Bedroom Counts	2,914	2,754	- 5.5%

6-2010	6-2011	Change	6-2010	6-2011	Change
327	317	- 3.1%	120	108	- 10.0%
1,692	1,509	- 10.8%	60	92	+ 53.3%
667	673	+ 0.9%	47	55	+ 17.0%
2,687	2,499	- 7.0%	227	255	+ 12.3%

### **Days on Market Until Sale**







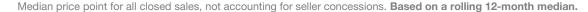
	All Properties			
By Price Range	6-2010	6-2011	Change	
\$100,000 and Below	142	149	+ 5.3%	
\$100,001 to \$150,000	145	174	+ 20.2%	
\$150,001 to \$200,000	173	185	+ 7.1%	
\$200,001 to \$350,000	180	182	+ 0.8%	
\$350,001 and Above	189	195	+ 3.5%	
All Price Ranges	156	168	+ 7.6%	

By Bedroom Count	6-2010	6-2011	Change
2 Bedrooms or Less	174	173	- 1.0%
3 Bedrooms	146	162	+ 11.4%
4 Bedrooms or More	170	177	+ 4.2%
All Bedroom Counts	156	168	+ 7.6%

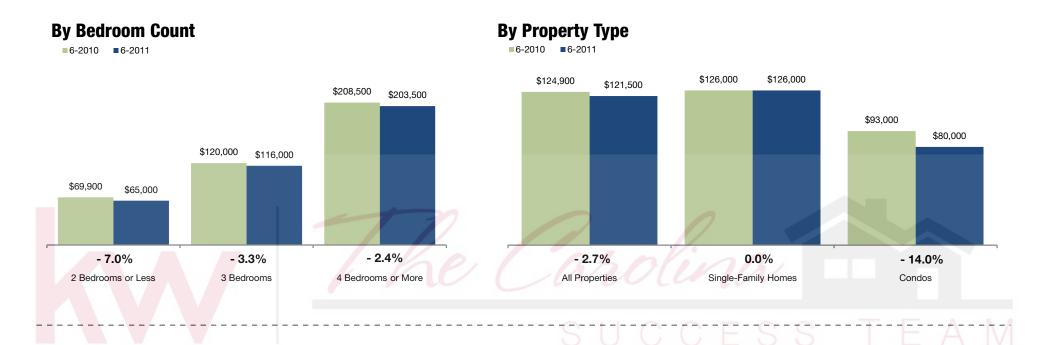
Sing	le-Family H	omes		Condos	
6-2010	6-2011	Change	6-2010	6-2011	Change
137	149	+ 8.2%	179	153	- 14.7%
143	165	+ 15.3%	178	299	+ 67.6%
164	181	+ 10.5%	317	229	- 27.7%
178	180	+ 1.2%	213	197	- 7.4%
188	195	+ 3.6%	217	207	- 4.3%
153	165	+ 8.4%	199	191	- 3.9%

6-2010	6-2011	Change	6-2010	6-2011	Change
162	163	+ 0.7%	207	198	- 4.3%
144	161	+ 11.6%	210	186	- 11.3%
170	176	+ 3.7%	168	185	+ 9.9%
153	165	+ 8.4%	199	191	- 3.9%

### **Median Sales Price**







	P	III Propertie	S
By Bedroom Count	6-2010	6-2011	Change
2 Bedrooms or Less	\$69,900	\$65,000	- 7.0%
3 Bedrooms	\$120,000	\$116,000	- 3.3%
4 Bedrooms or More	\$208,500	\$203,500	- 2.4%
All Bedroom Counts	\$124,900	\$121,500	- 2.7%

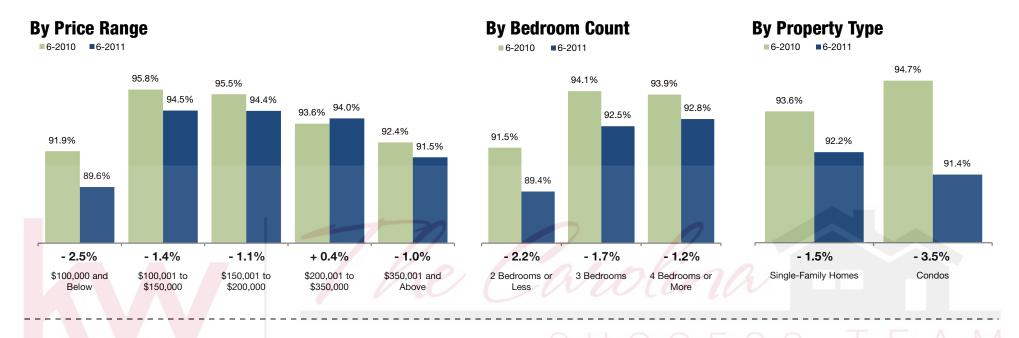
Single-Family Homes		Condos			
6-2010	6-2011	Change	6-2010	6-2011	Change
\$63,950	\$60,000	- 6.2%	\$83,500	\$69,900	- 16.3%
\$120,000	\$115,550	- 3.7%	\$143,450	\$122,000	- 15.0%
\$216,450	\$215,000	- 0.7%	\$89,000	\$75,000	- 15.7%
\$126,000	\$126,000	0.0%	\$93,000	\$80,000	- 14.0%

### **Percent of List Price Received**



Percentage found when dividing a property's sales price by its last list price, then taking the average for all properties sold, not accounting for seller concessions. Based on a rolling 12-month average.

All Duanasidias



	P	All Propertie	es
By Price Range	6-2010	6-2011	Change
\$100,000 and Below	91.9%	89.6%	- 2.5%
\$100,001 to \$150,000	95.8%	94.5%	- 1.4%
\$150,001 to \$200,000	95.5%	94.4%	- 1.1%
\$200,001 to \$350,000	93.6%	94.0%	+ 0.4%
\$350,001 and Above	92.4%	91.5%	- 1.0%
All Price Ranges	93.7%	92.1%	- 1.7%

By Bedroom Count	6-2010	6-2011	Change
2 Bedrooms or Less	91.5%	89.4%	- 2.2%
3 Bedrooms	94.1%	92.5%	- 1.7%
4 Bedrooms or More	93.9%	92.8%	- 1.2%
All Bedroom Counts	93.7%	92.1%	- 1.7%

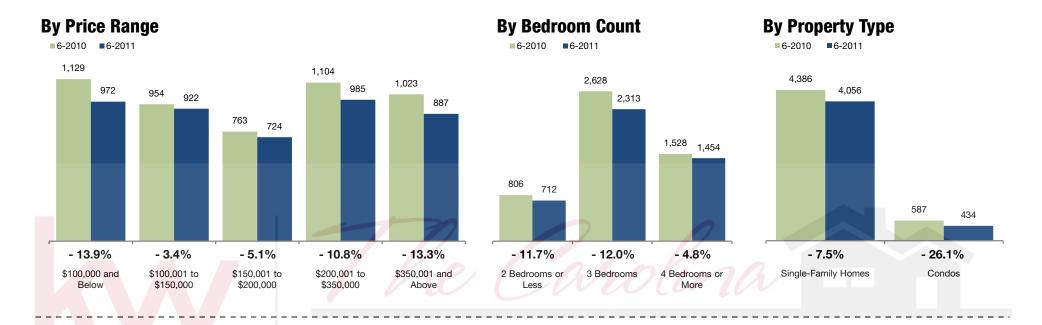
Singl	le-Family H	omes		Condos	
6-2010	6-2011	Change	6-2010	6-2011	Change
91.5%	89.3%	- 2.4%	94.7%	91.1%	- 3.8%
95.8%	94.9%	- 1.0%	95.9%	89.5%	- 6.7%
95.5%	94.4%	- 1.2%	94.9%	95.4%	+ 0.5%
93.7%	94.1%	+ 0.5%	92.9%	91.8%	- 1.2%
92.5%	91.5%	- 1.1%	89.2%	91.2%	+ 2.3%
93.6%	92.2%	- 1.5%	94.7%	91.4%	- 3.5%

6-2010	6-2011	Change	6-2010	6-2011	Change
90.5%	89.3%	- 1.3%	94.0%	89.7%	- 4.5%
94.1%	92.6%	- 1.6%	93.9%	90.4%	- 3.7%
93.7%	92.5%	- 1.3%	97.0%	96.3%	- 0.7%
93.6%	92.2%	- 1.5%	94.7%	91.4%	- 3.5%

### **Inventory of Homes for Sale**







	All Properties				
By Price Range	6-2010	6-2011	Change		
\$100,000 and Below	1,129	972	- 13.9%		
\$100,001 to \$150,000	954	922	- 3.4%		
\$150,001 to \$200,000	763	724	- 5.1%		
\$200,001 to \$350,000	1,104	985	- 10.8%		
\$350,001 and Above	1,023	887	- 13.3%		
All Price Ranges	4,973	4,490	- 9.7%		

By Bedroom Count	6-2010	6-2011	Change
2 Bedrooms or Less	806	712	- 11.7%
3 Bedrooms	2,628	2,313	- 12.0%
4 Bedrooms or More	1,528	1,454	- 4.8%
All Bedroom Counts	4,973	4,490	- 9.7%

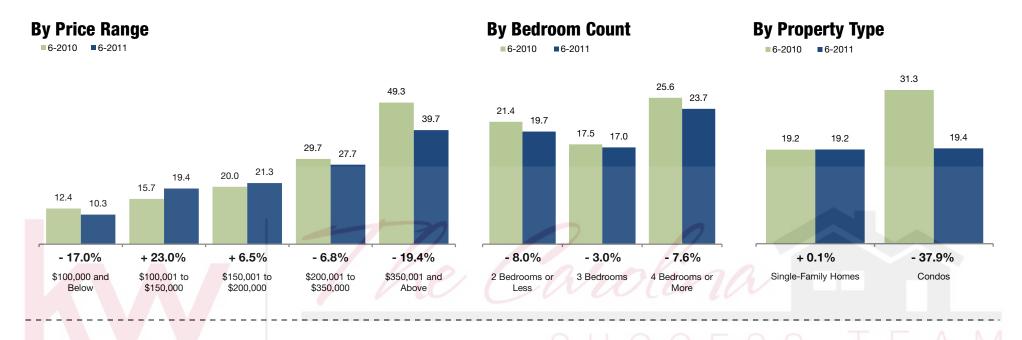
Sing	le-Family H	omes		Condos	
6-2010	6-2011	Change	6-2010	6-2011	Change
976	860	- 11.9%	153	112	- 26.8%
825	810	- 1.8%	129	112	- 13.2%
633	617	- 2.5%	130	107	- 17.7%
991	909	- 8.3%	113	76	- 32.7%
961	860	- 10.5%	62	27	- 56.5%
4,386	4,056	- 7.5%	587	434	- 26.1%

6-2010	6-2011	Change	6-2010	6-2011	Change
572	524	- 8.4%	234	188	- 19.7%
2,419	2,168	- 10.4%	209	145	- 30.6%
1,384	1,353	- 2.2%	144	101	- 29.9%
4,386	4,056	- 7.5%	587	434	- 26.1%

# **Months Supply of Inventory**



The inventory of homes for sale at the end of the most recent month, **based on one month of activity**, divided by the average monthly pending sales from the last 12 months.



	All Properties		
By Price Range	6-2010	6-2011	Change
\$100,000 and Below	12.4	10.3	- 17.0%
\$100,001 to \$150,000	15.7	19.4	+ 23.0%
\$150,001 to \$200,000	20.0	21.3	+ 6.5%
\$200,001 to \$350,000	29.7	27.7	- 6.8%
\$350,001 and Above	49.3	39.7	- 19.4%
All Price Ranges	20.1	19.2	- 4.4%

By Bedroom Count	6-2010	6-2011	Change
2 Bedrooms or Less	21.4	19.7	- 8.0%
3 Bedrooms	17.5	17.0	- 3.0%
4 Bedrooms or More	25.6	23.7	- 7.6%
All Bedroom Counts	20.1	19.2	- 4.4%

Singl	le-Family H	omes		Condos	
6-2010	6-2011	Change	6-2010	6-2011	Change
12.0	10.6	- 12.2%	15.6	8.7	- 44.3%
14.6	18.1	+ 23.8%	31.0	36.2	+ 17.0%
17.6	19.9	+ 13.2%	50.0	32.7	- 34.6%
28.3	27.3	- 3.4%	43.5	27.1	- 37.5%
47.3	40.8	- 13.7%	37.2	14.4	- 61.3%
19.2	19.2	+ 0.1%	31.3	19.4	- 37.9%

6-2010	6-2011	Change	6-2010	6-2011	Change
20.9	19.6	- 6.4%	22.8	20.1	- 11.8%
16.6	17.0	+ 2.2%	47.3	17.1	- 64.0%
24.9	23.8	- 4.5%	32.3	22.4	- 30.6%
19.2	19.2	+ 0.1%	31.3	19.4	- 37.9%

# **Housing Supply Overview**

A RESEARCH TOOL PROVIDED BY THE WESTERN UPSTATE ASSOCIATION OF REALTORS®



#### **July 2011**

Not all segments are created equal. Market activity can vary greatly from one property type or price range to the next. For the 12-month period spanning August 2010 through July 2011, Pending Sales in the Western Upstate region were down 5.9 percent from the same period a year prior. However, the largest gain occurred in the \$100,000 and Below range, where they increased 1.5 percent to 1,118 units.

The overall Median Sales Price was down 1.2 percent to \$122,500. But the property type with the largest price gain was the Single-Family segment, where prices increased 1.0 percent to \$126,250. The price range that tended to sell the quickest was the \$100,000 and Below range at 151 days; the price range that tended to sell the slowest was the \$350,001 and Above range at 201 days.

Market-wide, inventory levels were down 10.9 percent. The property type that lost the least inventory was the Single-Family segment, where it decreased 8.8 percent. That amounts to 18.7 months supply for Single-Family homes and 19.4 months supply for Condos.

#### **Quick Facts**

+ 1.5%	+ 0.3%	+ 12.8%
Price Range With the Strongest Sales:	Bedroom Count With Strongest Sales:	Property Type With Strongest Sales:
\$100,000 and Below	4 Bedrooms or More	Condos

Pending Sales	2
Days on Market Until Sale	3
Median Sales Price	4
Percent of List Price Received	5
Inventory of Homes for Sale	6
Months Supply of Inventory	7

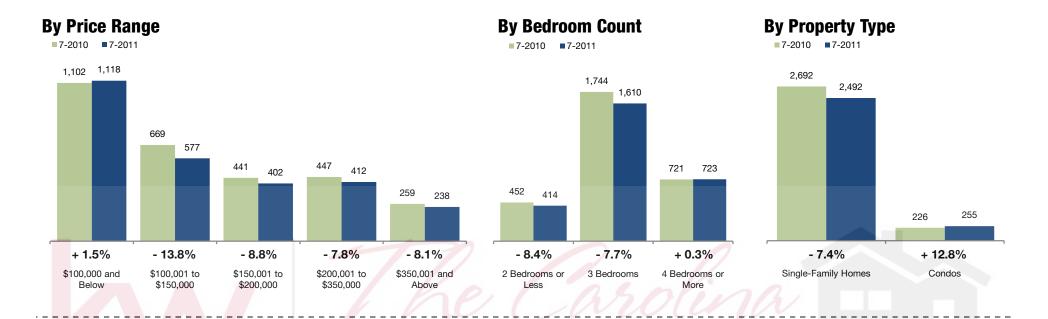
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## **Pending Sales**

A count of properties on which offers have been accepted. Based on a rolling 12-month total.





		All Propertie	es
By Price Range	7-2010	7-2011	Change
\$100,000 and Below	1,102	1,118	+ 1.5%
\$100,001 to \$150,000	669	577	- 13.8%
\$150,001 to \$200,000	441	402	- 8.8%
\$200,001 to \$350,000	447	412	- 7.8%
\$350,001 and Above	259	238	- 8.1%
All Price Ranges	2,918	2,747	- 5.9%

Sin	gle-Family	Homes			
7-2010	7-2011	Change	7-2010	7-2011	Change
983	966	- 1.7%	119	152	+ 27.7%
623	548	- 12.0%	46	29	- 37.0%
412	370	- 10.2%	29	32	+ 10.3%
421	382	- 9.3%	26	30	+ 15.4%
253	226	- 10.7%	6	12	+ 100.0%
2,692	2,492	- 7.4%	226	255	+ 12.8%

By Bedroom Count	7-2010	7-2011	Change
2 Bedrooms or Less	452	414	- 8.4%
3 Bedrooms	1,744	1,610	- 7.7%
4 Bedrooms or More	721	723	+ 0.3%
All Bedroom Counts	2,918	2,747	- 5.9%

7-2010	7-2011	Change	7-2010	7-2011	Change
334	313	- 6.3%	118	101	- 14.4%
1,683	1,511	- 10.2%	61	99	+ 62.3%
674	668	- 0.9%	47	55	+ 17.0%
2,692	2,492	- 7.4%	226	255	+ 12.8%

### **Days on Market Until Sale**







		All Properties	
By Price Range	7-2010	7-2011	Change
\$100,000 and Below	141	151	+ 6.6%
\$100,001 to \$150,000	146	180	+ 23.6%
\$150,001 to \$200,000	176	184	+ 4.4%
\$200,001 to \$350,000	183	183	+ 0.2%
\$350,001 and Above	186	201	+ 8.3%
All Price Ranges	157	170	+ 8.7%

gle-Family	Homes		Condos	
7-2011	Change	7-2010	7-2011	Change
150	+ 10.3%	186	153	- 17.4%
168	+ 16.6%	172	361	+ 109.4%
179	+ 6.5%	284	242	- 14.8%
184	+ 3.0%	243	163	- 33.1%
200	+ 6.6%	130	251	+ 93.2%
167	+ 9.5%	199	199	- 0.3%
	7-2011  150 168 179 184 200	150 + 10.3% 168 + 16.6% 179 + 6.5% 184 + 3.0% 200 + 6.6%	7-2011         Change         7-2010           150         + 10.3%         186           168         + 16.6%         172           179         + 6.5%         284           184         + 3.0%         243           200         + 6.6%         130	7-2011         Change         7-2010         7-2011           150         + 10.3%         186         153           168         + 16.6%         172         361           179         + 6.5%         284         242           184         + 3.0%         243         163           200         + 6.6%         130         251

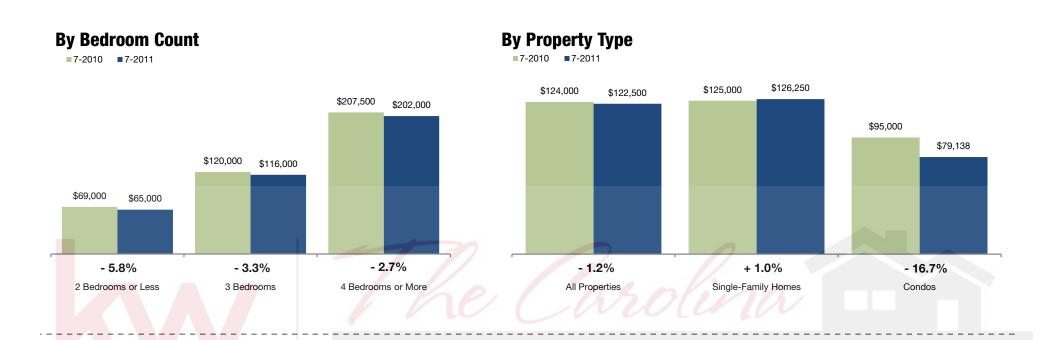
By Bedroom Count	7-2010	7-2011	Change
2 Bedrooms or Less	174	174	- 0.3%
3 Bedrooms	147	164	+ 11.9%
4 Bedrooms or More	170	182	+ 6.7%
All Bedroom Counts	157	170	+ 8.7%

7-2010	7-2011	Change	7-2010	7-2011	Change
160	166	+ 3.8%	211	196	- 6.9%
145	163	+ 12.2%	194	188	- 3.1%
170	179	+ 5.1%	176	221	+ 25.5%
153	167	+ 9.5%	199	199	- 0.3%

### **Median Sales Price**





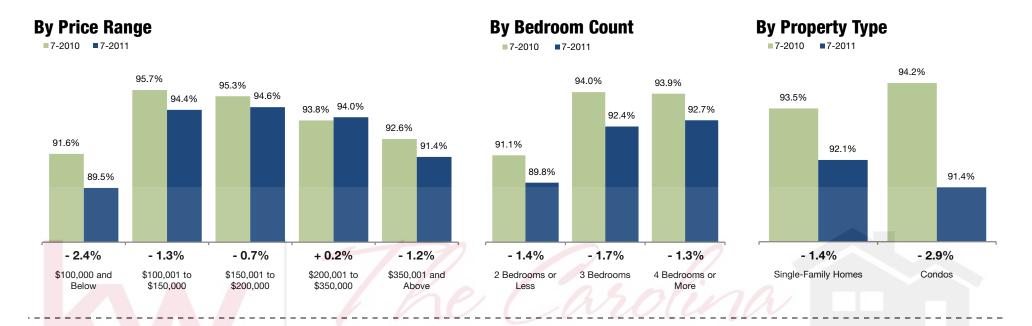


	Δ	II Propertie	S	;	Single	-Family H	omes		Condos	
By Bedroom Count	7-2010	7-2011	Change	7-20	10	7-2011	Change	7-2010	7-2011	Change
2 Bedrooms or Less	\$69,000	\$65,000	- 5.8%	\$61,4	150	\$64,250	+ 4.6%	\$86,950	\$69,900	- 19.6%
3 Bedrooms	\$120,000	\$116,000	- 3.3%	\$119,	159	\$116,500	- 2.2%	\$144,900	\$115,200	- 20.5%
4 Bedrooms or More	\$207,500	\$202,000	- 2.7%	\$217,	000	\$215,000	- 0.9%	\$89,500	\$76,000	- 15.1%
All Bedroom Counts	\$124,000	\$122,500	- 1.2%	\$125,	000	\$126,250	+ 1.0%	\$95,000	\$79,138	- 16.7%

### **Percent of List Price Received**



Percentage found when dividing a property's sales price by its last list price, then taking the average for all properties sold, not accounting for seller concessions. Based on a rolling 12-month average.



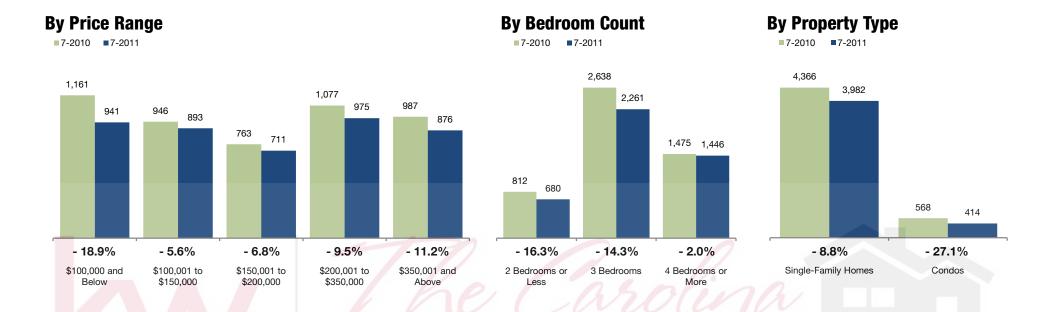
		All Propertie	es	Sin	gle-Family	Homes		Condos	
By Price Range	7-2010	7-2011	Change	7-2010	7-2011	Change	7-2010	7-2011	Change
\$100,000 and Below	91.6%	89.5%	- 2.4%	91.3%	89.3%	- 2.2%	94.4%	90.7%	- 3.9%
\$100,001 to \$150,000	95.7%	94.4%	- 1.3%	95.8%	94.7%	- 1.2%	93.9%	90.7%	- 3.4%
\$150,001 to \$200,000	95.3%	94.6%	- 0.7%	95.4%	94.5%	- 0.9%	94.8%	95.8%	+ 1.0%
\$200,001 to \$350,000	93.8%	94.0%	+ 0.2%	93.8%	94.1%	+ 0.3%	93.0%	92.6%	- 0.4%
\$350,001 and Above	92.6%	91.4%	- 1.2%	92.6%	91.5%	- 1.2%	92.8%	89.3%	- 3.8%
All Price Ranges	93.5%	92.1%	- 1.6%	93.5%	92.1%	- 1.4%	94.2%	91.4%	- 2.9%

By Bedroom Count	7-2010	7-2011	Change	7-2010	7-2011	Change	7-2010	7-2011	Change
2 Bedrooms or Less	91.1%	89.8%	- 1.4%	90.5%	89.5%	- 1.0%	92.6%	90.5%	- 2.3%
3 Bedrooms	94.0%	92.4%	- 1.7%	94.0%	92.5%	- 1.5%	94.6%	90.0%	- 4.8%
4 Bedrooms or More	93.9%	92.7%	- 1.3%	93.7%	92.5%	- 1.3%	97.7%	95.4%	- 2.3%
All Bedroom Counts	93.5%	92.1%	- 1.6%	93.5%	92.1%	- 1.4%	94.2%	91.4%	- 2.9%

### **Inventory of Homes for Sale**



The number of properties available for sale in active status at the end of the most recent month. Based on one month of activity.



		All Properties	
By Price Range	7-2010	7-2011	Change
\$100,000 and Below	1,161	941	- 18.9%
\$100,001 to \$150,000	946	893	- 5.6%
\$150,001 to \$200,000	763	711	- 6.8%
\$200,001 to \$350,000	1,077	975	- 9.5%
\$350,001 and Above	987	876	- 11.2%
All Price Ranges	4,934	4,396	- 10.9%

Sin	Single-Family Homes			Condos			
7-2010	7-2011	Change	7-2010	7-2011	Change		
1,018	838	- 17.7%	143	103	- 28.0%		
824	778	- 5.6%	122	115	- 5.7%		
625	608	- 2.7%	138	103	- 25.4%		
968	908	- 6.2%	109	67	- 38.5%		
931	850	- 8.7%	56	26	- 53.6%		
4,366	3,982	- 8.8%	568	414	- 27.1%		

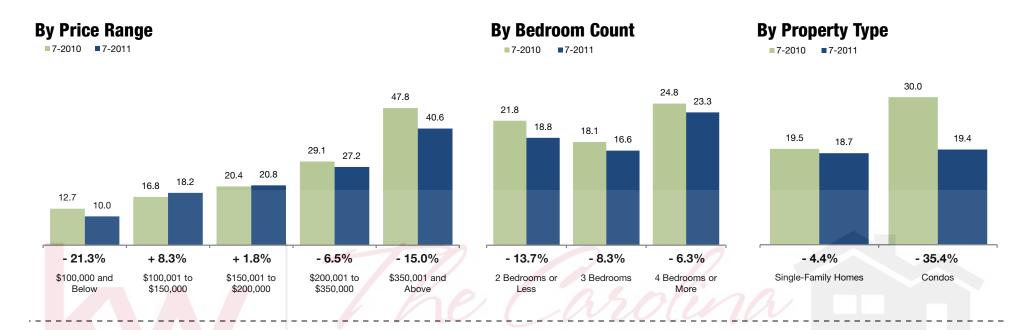
By Bedroom Count	7-2010	7-2011	Change
2 Bedrooms or Less	812	680	- 16.3%
3 Bedrooms	2,638	2,261	- 14.3%
4 Bedrooms or More	1,475	1,446	- 2.0%
All Bedroom Counts	4,934	4,396	- 10.9%

7-2010	7-2011	Change	7-2010	7-2011	Change
584	499	- 14.6%	228	181	- 20.6%
2,436	2,130	- 12.6%	202	131	- 35.1%
1,337	1,344	+ 0.5%	138	102	- 26.1%
4,366	3,982	- 8.8%	568	414	- 27.1%

# **Months Supply of Inventory**



The inventory of homes for sale at the end of the most recent month, **based on one month of activity**, divided by the average monthly pending sales from the last 12 months.



		All Properties		
By Price Range	7-2010	7-2011	Change	
\$100,000 and Below	12.7	10.0	- 21.3%	
\$100,001 to \$150,000	16.8	18.2	+ 8.3%	
\$150,001 to \$200,000	20.4	20.8	+ 1.8%	
\$200,001 to \$350,000	29.1	27.2	- 6.5%	
\$350,001 and Above	47.8	40.6	- 15.0%	
All Price Ranges	20.3	18.7	- 7.9%	

By Bedroom Count	7-2010	7-2011	Change
2 Bedrooms or Less	21.8	18.8	- 13.7%
3 Bedrooms	18.1	16.6	- 8.3%
4 Bedrooms or More	24.8	23.3	- 6.3%
All Bedroom Counts	20.3	18.7	- 7.9%

Sin	Single-Family Homes			Condos			
7-2010	7-2011	Change	7-2010	7-2011	Change		
12.5	10.3	- 17.3%	14.9	8.1	- 45.5%		
15.7	16.8	+ 6.6%	31.1	35.9	+ 15.4%		
18.1	19.2	+ 6.0%	44.6	37.8	- 15.4%		
27.8	27.2	- 2.0%	41.9	22.3	- 46.7%		
46.0	41.3	- 10.2%	33.6	15.2	- 54.9%		
19.5	18.7	- 4.4%	30.0	19.4	- 35.4%		

7-20	10 7-2011	Change	7-2010	7-2011	Change
21.4	18.4	- 14.0%	22.8	19.9	- 12.6%
17.3	3 16.5	- 4.3%	40.4	17.1	- 57.7%
24.	1 23.3	- 3.1%	32.3	22.3	- 31.1%
19.	5 18.7	- 4.4%	30.0	19.4	- 35.4%

# **Housing Supply Overview**

A RESEARCH TOOL PROVIDED BY THE **WESTERN UPSTATE ASSOCIATION OF REALTORS®** 



#### **August 2011**

In times of economic uncertainty, a home is one of the best long-term investments you can make. For the 12-month period spanning September 2010 through August 2011, Pending Sales in the Western Upstate region were down 7.1 percent from the same period a year prior. The smallest decline occurred in the \$100,000 and Below range, where they decreased 2.0 percent to 1,099 units.

The overall Median Sales Price was down 0.5 percent to \$123,000. But the property type with the largest price gain was the Single-Family segment, where prices increased 1.0 percent to \$126,250. The price range that tended to sell the quickest was the \$100,000 and Below range at 152 days; the price range that tended to sell the slowest was the \$350,001 and Above range at 206 days.

Market-wide, inventory levels were down 11.7 percent. The property type that lost the least inventory was the Single-Family segment, where it decreased 9.9 percent. That amounts to 18.4 months supply for Single-Family homes and 18.6 months supply for Condos.

#### **Quick Facts**

/	- 2.0%	+ 2.6%	+ 7.2%
	Price Range With the Strongest Sales:	Bedroom Count With Strongest Sales:	Property Type With Strongest Sales:
	\$100,000 and Below	4 Bedrooms or More	Condos

Pending Sales	2
Days on Market Until Sale	3
Median Sales Price	4
Percent of List Price Received	5
Inventory of Homes for Sale	6
Months Supply of Inventory	7

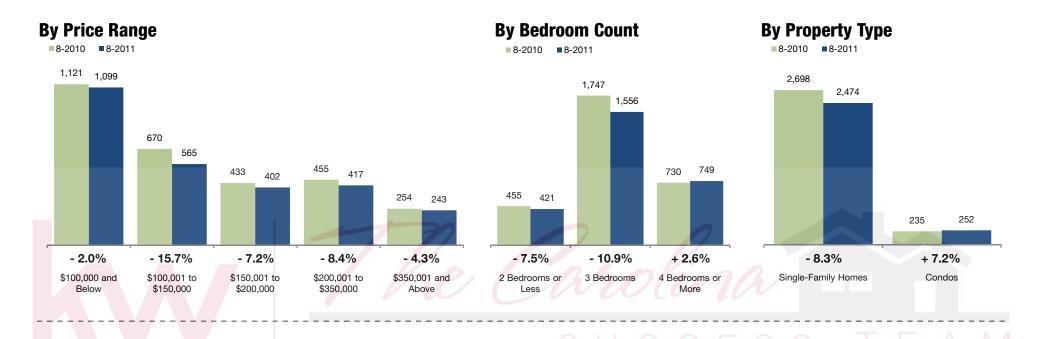
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## **Pending Sales**

A count of properties on which offers have been accepted. Based on a rolling 12-month total.





		an Propertie	75
By Price Range	8-2010	8-2011	Change
\$100,000 and Below	1,121	1,099	- 2.0%
\$100,001 to \$150,000	670	565	- 15.7%
\$150,001 to \$200,000	433	402	- 7.2%
\$200,001 to \$350,000	455	417	- 8.4%
\$350,001 and Above	254	243	- 4.3%
All Price Ranges	2,933	2,726	- 7.1%

By Bedroom Count	8-2010	8-2011	Change
2 Bedrooms or Less	455	421	- 7.5%
3 Bedrooms	1,747	1,556	- 10.9%
4 Bedrooms or More	730	749	+ 2.6%
All Bedroom Counts	2,933	2,726	- 7.1%

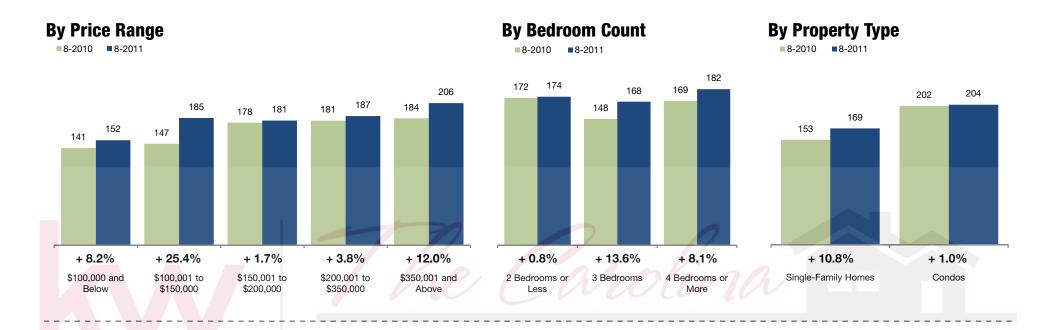
Singi	e-ramily H	omes		Condos	
8-2010	8-2011	Change	8-2010	8-2011	Change
996	947	- 4.9%	125	152	+ 21.6%
623	536	- 14.0%	47	29	- 38.3%
404	370	- 8.4%	29	32	+ 10.3%
427	390	- 8.7%	28	27	- 3.6%
248	231	- 6.9%	6	12	+ 100.0%
2,698	2,474	- 8.3%	235	252	+ 7.2%

8-2010	8-2011	Change	8-2010	8-2011	Change
336	323	- 3.9%	119	98	- 17.6%
1,683	1,456	- 13.5%	64	100	+ 56.3%
678	695	+ 2.5%	52	54	+ 3.8%
2,698	2,474	- 8.3%	235	252	+ 7.2%

### **Days on Market Until Sale**







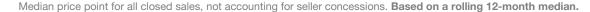
	<i>A</i>	All Propertie	es
By Price Range	8-2010	8-2011	Change
\$100,000 and Below	141	152	+ 8.2%
\$100,001 to \$150,000	147	185	+ 25.4%
\$150,001 to \$200,000	178	181	+ 1.7%
\$200,001 to \$350,000	181	187	+ 3.8%
\$350,001 and Above	184	206	+ 12.0%
All Price Ranges	157	172	+ 10.1%

By Bedroom Count	8-2010	8-2011	Change
2 Bedrooms or Less	172	174	+ 0.8%
3 Bedrooms	148	168	+ 13.6%
4 Bedrooms or More	169	182	+ 8.1%
All Bedroom Counts	157	172	+ 10.1%

Sing	le-Family H	omes		Condos	
8-2010	8-2011	Change	8-2010	8-2011	Change
135	151	+ 11.9%	184	157	- 14.4%
144	170	+ 18.1%	189	394	+ 108.1%
168	177	+ 5.5%	327	229	- 30.0%
179	189	+ 5.5%	206	163	- 21.0%
186	205	+ 10.3%	136	267	+ 95.6%
153	169	+ 10.8%	202	204	+ 1.0%

8-2010	8-2011	Change	8-2010	8-2011	Change
155	166	+ 7.1%	220	198	- 9.7%
146	166	+ 13.6%	196	194	- 1.4%
169	178	+ 5.5%	162	234	+ 44.2%
153	169	+ 10.8%	202	204	+ 1.0%

### **Median Sales Price**







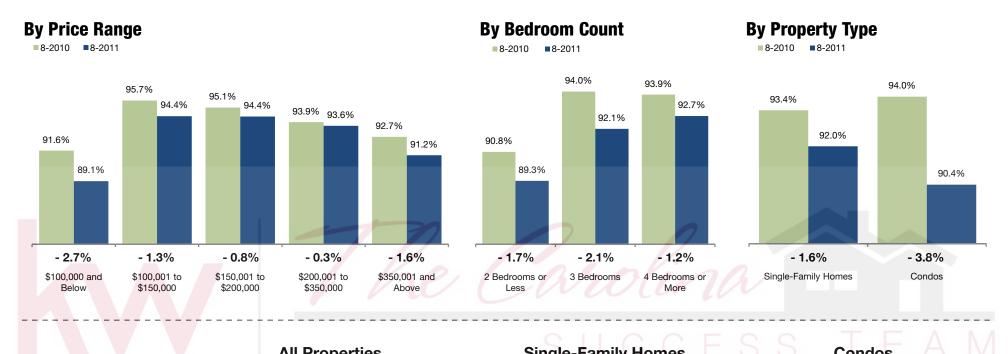
	All Properties				
By Bedroom Count	8-2010	8-2011	Change		
2 Bedrooms or Less	\$67,000	\$66,669	- 0.5%		
3 Bedrooms	\$120,000	\$115,000	- 4.2%		
4 Bedrooms or More	\$205,000	\$201,500	- 1.7%		
All Bedroom Counts	\$123,600	\$123,000	- 0.5%		

Single-Family Homes			Condos		
8-2010	8-2011	Change	8-2010	8-2011	Change
\$60,000	\$62,700	+ 4.5%	\$82,000	\$74,900	- 8.7%
\$119,205	\$115,950	- 2.7%	\$144,900	\$112,000	- 22.7%
\$218,000	\$215,228	- 1.3%	\$74,500	\$76,000	+ 2.0%
\$125,000	\$126,250	+ 1.0%	\$91,250	\$79,588	- 12.8%

### **Percent of List Price Received**



Percentage found when dividing a property's sales price by its last list price, then taking the average for all properties sold, not accounting for seller concessions. Based on a rolling 12-month average.



	-	ui Propertie	:5
By Price Range	8-2010	8-2011	Change
\$100,000 and Below	91.6%	89.1%	- 2.7%
\$100,001 to \$150,000	95.7%	94.4%	- 1.3%
\$150,001 to \$200,000	95.1%	94.4%	- 0.8%
\$200,001 to \$350,000	93.9%	93.6%	- 0.3%
\$350,001 and Above	92.7%	91.2%	- 1.6%
All Price Ranges	93.5%	91.8%	- 1.8%

By Bedroom Count	8-2010	8-2011	Change
2 Bedrooms or Less	90.8%	89.3%	- 1.7%
3 Bedrooms	94.0%	92.1%	- 2.1%
4 Bedrooms or More	93.9%	92.7%	- 1.2%
All Bedroom Counts	93.5%	91.8%	- 1.8%

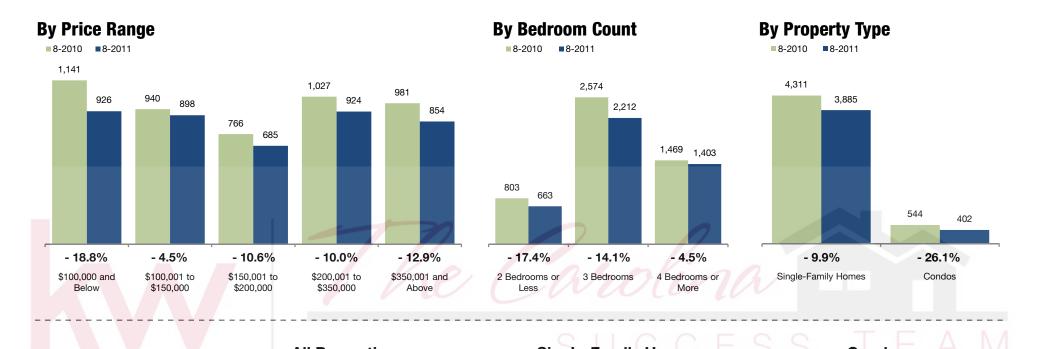
Sing	le-Family H	Condos			
8-2010	8-2011	Change	8-2010	8-2011	Change
91.2%	89.0%	- 2.5%	94.5%	90.0%	- 4.8%
95.8%	94.7%	- 1.2%	93.3%	90.5%	- 3.0%
95.2%	94.3%	- 0.9%	93.3%	94.9%	+ 1.8%
93.9%	94.0%	+ 0.1%	93.6%	88.4%	- 5.6%
92.7%	91.3%	- 1.5%	92.7%	88.7%	- 4.3%
93.4%	92.0%	- 1.6%	94.0%	90.4%	- 3.8%

8-2010	8-2011	Change	8-2010	8-2011	Change
90.3%	89.1%	- 1.3%	92.3%	90.0%	- 2.5%
94.0%	92.3%	- 1.8%	94.8%	88.4%	- 6.8%
93.6%	92.6%	- 1.1%	97.2%	95.2%	- 2.1%
93.4%	92.0%	- 1.6%	94.0%	90.4%	- 3.8%

### **Inventory of Homes for Sale**



The number of properties available for sale in active status at the end of the most recent month. Based on one month of activity.



	-	ui Properue	<del>7</del> 5
By Price Range	8-2010	8-2011	Change
\$100,000 and Below	1,141	926	- 18.8%
\$100,001 to \$150,000	940	898	- 4.5%
\$150,001 to \$200,000	766	685	- 10.6%
\$200,001 to \$350,000	1,027	924	- 10.0%
\$350,001 and Above	981	854	- 12.9%
All Price Ranges	4,855	4,287	- 11.7%

By Bedroom Count	8-2010	8-2011	Change
2 Bedrooms or Less	803	663	- 17.4%
3 Bedrooms	2,574	2,212	- 14.1%
4 Bedrooms or More	1,469	1,403	- 4.5%
All Bedroom Counts	4,855	4,287	- 11.7%

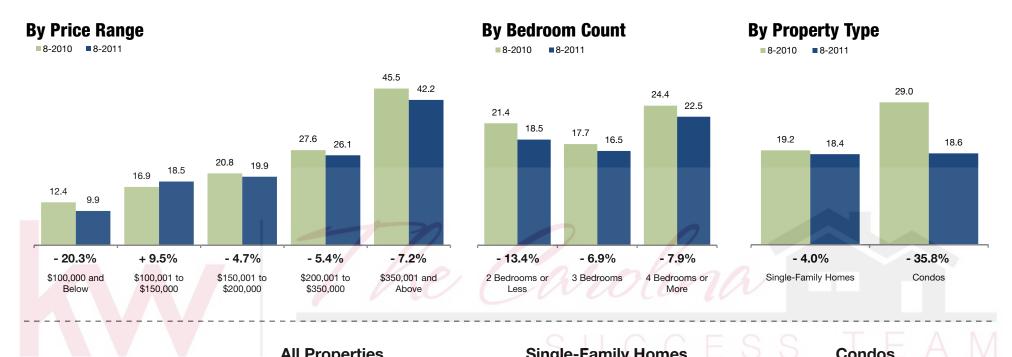
Sing	le-Family H	Condos			
8-2010	8-2011	Change	8-2010	8-2011	Change
1,001	831	- 17.0%	140	95	- 32.1%
820	787	- 4.0%	120	111	- 7.5%
632	583	- 7.8%	134	102	- 23.9%
934	861	- 7.8%	93	63	- 32.3%
924	823	- 10.9%	57	31	- 45.6%
4,311	3,885	- 9.9%	544	402	- 26.1%

8-2010	8-2011	Change	8-2010	8-2011	Change
593	485	- 18.2%	210	178	- 15.2%
2,367	2,088	- 11.8%	207	124	- 40.1%
1,342	1,303	- 2.9%	127	100	- 21.3%
4,311	3,885	- 9.9%	544	402	- 26.1%

# **Months Supply of Inventory**



The inventory of homes for sale at the end of the most recent month, based on one month of activity, divided by the average monthly pending sales from the last 12 months.



	•	an i ropertic	,3
By Price Range	8-2010	8-2011	Change
\$100,000 and Below	12.4	9.9	- 20.3%
\$100,001 to \$150,000	16.9	18.5	+ 9.5%
\$150,001 to \$200,000	20.8	19.9	- 4.7%
\$200,001 to \$350,000	27.6	26.1	- 5.4%
\$350,001 and Above	45.5	42.2	- 7.2%
All Price Ranges	20.0	18.5	- 7.6%

By Bedroom Count	8-2010	8-2011	Change
2 Bedrooms or Less	21.4	18.5	- 13.4%
3 Bedrooms	17.7	16.5	- 6.9%
4 Bedrooms or More	24.4	22.5	- 7.9%
All Bedroom Counts	20.0	18.5	- 7.6%

е-гатпу п	omes		Condos	
8-2011	Change	8-2010	8-2011	Change
10.3	- 15.9%	14.1	7.5	- 46.9%
17.1	+ 8.1%	32.0	37.0	+ 15.6%
18.4	+ 0.0%	46.2	36.0	- 22.1%
26.2	- 1.5%	35.8	20.3	- 43.2%
42.8	- 2.4%	38.0	18.1	- 52.4%
18.4	- 4.0%	29.0	18.6	- 35.8%
	8-2011 10.3 17.1 18.4 26.2 42.8	10.3 - 15.9% 17.1 + 8.1% 18.4 + 0.0% 26.2 - 1.5% 42.8 - 2.4%	8-2011         Change         8-2010           10.3         - 15.9%         14.1           17.1         + 8.1%         32.0           18.4         + 0.0%         46.2           26.2         - 1.5%         35.8           42.8         - 2.4%         38.0	8-2011         Change         8-2010         8-2011           10.3         - 15.9%         14.1         7.5           17.1         + 8.1%         32.0         37.0           18.4         + 0.0%         46.2         36.0           26.2         - 1.5%         35.8         20.3           42.8         - 2.4%         38.0         18.1

8-2010	8-2011	Change	8-2010	8-2011	Change
21.3	17.9	- 15.9%	21.5	20.3	- 5.6%
16.9	16.6	- 1.8%	40.7	15.3	- 62.3%
23.9	22.6	- 5.3%	29.7	21.1	- 29.2%
19.2	18.4	- 4.0%	29.0	18.6	- 35.8%

# **Housing Supply Overview**

A RESEARCH TOOL PROVIDED BY THE WESTERN UPSTATE ASSOCIATION OF REALTORS®



#### September 2011

It's no secret that certain market segments tend to outperform others based on a number of factors. For the 12-month period spanning October 2010 through September 2011, Pending Sales in the Western Upstate region were down 5.6 percent overall. The price range with the smallest decline in sales was the \$100,000 and Below range, where they decreased 0.1 percent.

The overall Median Sales Price was up 0.3 percent to \$124,900. The property type with the largest price gain was the Single-Family segment, where prices increased 0.6 percent to \$127,800. The price range that tended to sell the guickest was the \$100,000 and Below range at 156 days; the price range that tended to sell the slowest was the \$350,001 and Above range at 210 days.

Market-wide, inventory levels were down 11.2 percent. The property type that lost the least inventory was the Single-Family segment, where it decreased 9.0 percent. That amounts to 17.9 months supply for Single-Family homes and 16.3 months supply for Condos.

#### **Quick Facts**

- 0.1% + 4.5% + 1.6% Price Range With the Bedroom Count With Property Type With Strongest Sales: Strongest Sales: Strongest Sales: \$100,000 and Below 4 Bedrooms or More Condos

Pending Sales	2
Days on Market Until Sale	3
Median Sales Price	4
Percent of List Price Received	5
Inventory of Homes for Sale	6
Months Supply of Inventory	7

Click on desired metric to jump to that page.

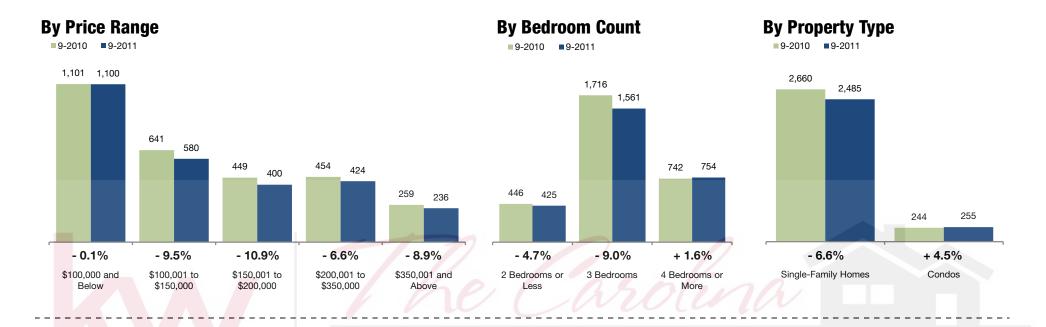


## **Pending Sales**

A count of properties on which offers have been accepted. Based on a rolling 12-month total.



Condos



	A	All Propertie	es
By Price Range	9-2010	9-2011	Change
\$100,000 and Below	1,101	1,100	- 0.1%
\$100,001 to \$150,000	641	580	- 9.5%
\$150,001 to \$200,000	449	400	- 10.9%
\$200,001 to \$350,000	454	424	- 6.6%
\$350,001 and Above	259	236	- 8.9%
All Price Ranges	2,904	2,740	- 5.6%

		-		_				
е	9-2010	9-2011	Change	9-2010	9-2011	Change	9-2010	9-2011
	1,101	1,100	- 0.1%	970	949	- 2.2%	131	151
0	641	580	- 9.5%	598	549	- 8.2%	43	31
0	449	400	- 10.9%	416	363	- 12.7%	33	37
0	454	424	- 6.6%	424	399	- 5.9%	30	25
!	259	236	- 8.9%	252	225	- 10.7%	7	11
	2,904	2,740	- 5.6%	2,660	2,485	- 6.6%	244	255

By Bedroom Count	9-2010	9-2011	Change
2 Bedrooms or Less	446	425	- 4.7%
3 Bedrooms	1,716	1,561	- 9.0%
4 Bedrooms or More	742	754	+ 1.6%
All Bedroom Counts	2,904	2,740	- 5.6%

9-2010	9-2011	Change	9-2010	9-2011	Change
330	324	- 1.8%	116	101	- 12.9%
1,646	1,466	- 10.9%	70	95	+ 35.7%
684	695	+ 1.6%	58	59	+ 1.7%
2,660	2,485	- 6.6%	244	255	+ 4.5%

**Single-Family Homes** 

Change

+ 15.3%

- 27.9%

+ 12.1%

- 16.7%

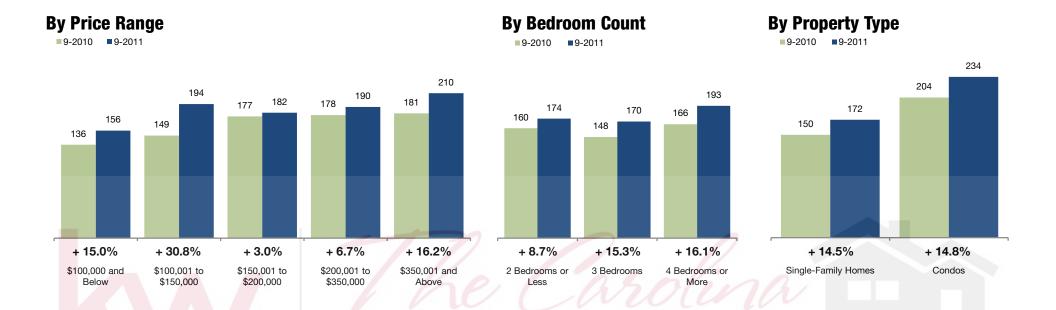
+ 57.1%

+ 4.5%

### **Days on Market Until Sale**







	Δ	II Propertie	es
By Price Range	9-2010	9-2011	Change
\$100,000 and Below	136	156	+ 15.0%
\$100,001 to \$150,000	149	194	+ 30.8%
\$150,001 to \$200,000	177	182	+ 3.0%
\$200,001 to \$350,000	178	190	+ 6.7%
\$350,001 and Above	181	210	+ 16.2%
All Price Ranges	154	177	+ 15.0%

Single-Family Homes		Condos Condos			
9-2010	9-2011	Change	9-2010	9-2011	Change
130	154	+ 19.0%	181	167	- 7.4%
143	171	+ 19.2%	216	493	+ 128.7%
166	179	+ 7.5%	335	228	- 32.0%
178	191	+ 7.6%	188	177	- 6.3%
182	209	+ 14.5%	136	267	+ 95.6%
150	172	+ 14.5%	204	234	+ 14.8%

By Bedroom Count	9-2010	9-2011	Change
2 Bedrooms or Less	160	174	+ 8.7%
3 Bedrooms	148	170	+ 15.3%
4 Bedrooms or More	166	193	+ 16.1%
All Bedroom Counts	154	177	+ 15.0%

9-2010	9-2011	Change	9-2010	9-2011	Change
139	161	+ 15.8%	217	217	+ 0.2%
145	169	+ 16.2%	211	192	- 9.0%
167	182	+ 9.2%	166	328	+ 98.2%
150	172	+ 14.5%	204	234	+ 14.8%

### **Median Sales Price**







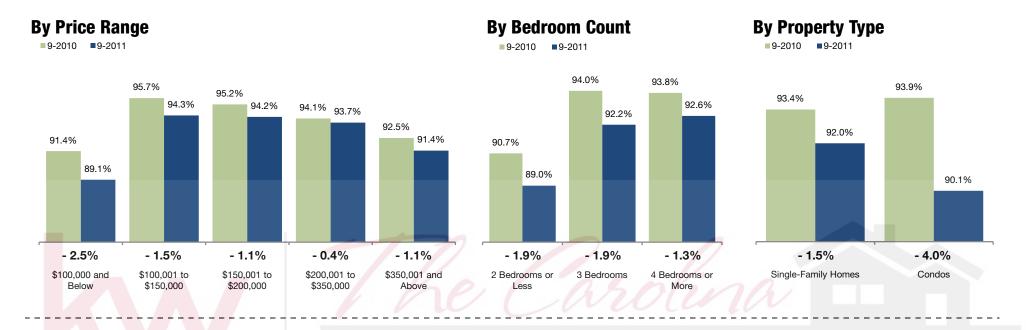
	P	III Propertie	S
By Bedroom Count	9-2010	9-2011	Change
2 Bedrooms or Less	\$68,500	\$64,825	- 5.4%
3 Bedrooms	\$121,000	\$115,200	- 4.8%
4 Bedrooms or More	\$206,875	\$198,000	- 4.3%
All Bedroom Counts	\$124,500	\$124,900	+ 0.3%

Single-Family Homes			Condos		
9-2010	9-2011	Change	9-2010	9-2011	Change
\$63,900	\$59,900	- 6.3%	\$81,950	\$73,000	- 10.9%
\$120,000	\$116,000	- 3.3%	\$141,000	\$101,500	- 28.0%
\$220,000	\$211,568	- 3.8%	\$73,000	\$91,500	+ 25.3%
\$127,000	\$127,800	+ 0.6%	\$91,000	\$80,000	- 12.1%

### **Percent of List Price Received**



Percentage found when dividing a property's sales price by its last list price, then taking the average for all properties sold, not accounting for seller concessions. Based on a rolling 12-month average.



	All Properties		
By Price Range	9-2010	9-2011	Change
\$100,000 and Below	91.4%	89.1%	- 2.5%
\$100,001 to \$150,000	95.7%	94.3%	- 1.5%
\$150,001 to \$200,000	95.2%	94.2%	- 1.1%
\$200,001 to \$350,000	94.1%	93.7%	- 0.4%
\$350,001 and Above	92.5%	91.4%	- 1.1%
All Price Ranges	93.4%	91.8%	- 1.7%

By Bedroom Count	9-2010	9-2011	Change
2 Bedrooms or Less	90.7%	89.0%	- 1.9%
3 Bedrooms	94.0%	92.2%	- 1.9%
4 Bedrooms or More	93.8%	92.6%	- 1.3%
All Bedroom Counts	93.4%	91.8%	- 1.7%

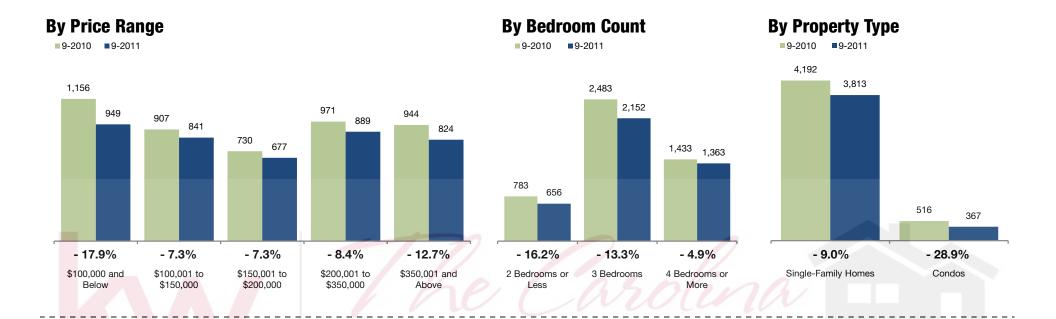
Single-Family Homes		Condos C			
9-2010	9-2011	Change	9-2010	9-2011	Change
91.0%	89.0%	- 2.2%	94.3%	89.7%	- 4.9%
95.9%	94.6%	- 1.3%	93.0%	90.1%	- 3.1%
95.3%	94.1%	- 1.2%	93.8%	94.7%	+ 0.9%
94.1%	94.1%	+ 0.0%	93.9%	88.1%	- 6.1%
92.4%	91.5%	- 1.0%	92.7%	88.7%	- 4.3%
93.4%	92.0%	- 1.5%	93.9%	90.1%	- 4.0%

9-2010	9-2011	Change	9-2010	9-2011	Change
90.2%	88.9%	- 1.5%	91.9%	89.3%	- 2.8%
93.9%	92.4%	- 1.6%	94.7%	88.4%	- 6.7%
93.6%	92.5%	- 1.1%	97.4%	94.0%	- 3.5%
93.4%	92.0%	- 1.5%	93.9%	90.1%	- 4.0%

### **Inventory of Homes for Sale**



The number of properties available for sale in active status at the end of the most recent month. Based on one month of activity.



	All Properties		
By Price Range	9-2010	9-2011	Change
\$100,000 and Below	1,156	949	- 17.9%
\$100,001 to \$150,000	907	841	- 7.3%
\$150,001 to \$200,000	730	677	- 7.3%
\$200,001 to \$350,000	971	889	- 8.4%
\$350,001 and Above	944	824	- 12.7%
All Price Ranges	4,708	4,180	- 11.2%

By Bedroom Count	9-2010	9-2011	Change
2 Bedrooms or Less	783	656	- 16.2%
3 Bedrooms	2,483	2,152	- 13.3%
4 Bedrooms or More	1,433	1,363	- 4.9%
All Bedroom Counts	4,708	4,180	- 11.2%

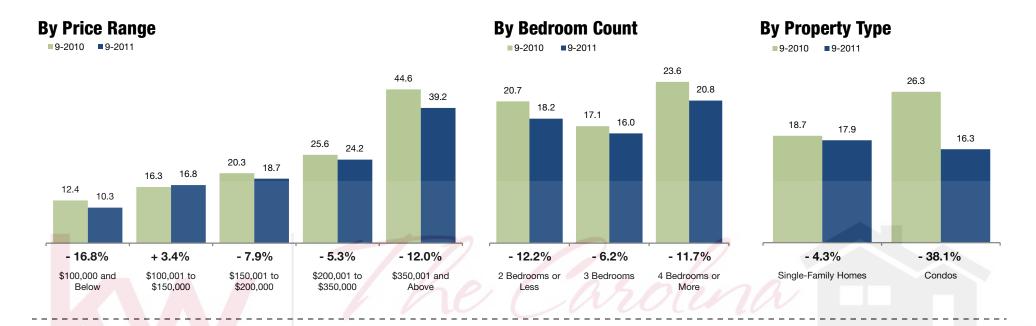
Single-Family Homes			Condos C		
9-2010	9-2011	Change	9-2010	9-2011	Change
1,015	856	- 15.7%	141	93	- 34.0%
796	747	- 6.2%	111	94	- 15.3%
603	586	- 2.8%	127	91	- 28.3%
892	832	- 6.7%	79	57	- 27.8%
886	792	- 10.6%	58	32	- 44.8%
4,192	3,813	- 9.0%	516	367	- 28.9%

9-2010	9-2011	Change	9-2010	9-2011	Change
580	487	- 16.0%	203	169	- 16.7%
2,292	2,036	- 11.2%	191	116	- 39.3%
1,311	1,281	- 2.3%	122	82	- 32.8%
4,192	3,813	- 9.0%	516	367	- 28.9%

# **Months Supply of Inventory**



The inventory of homes for sale at the end of the most recent month, based on one month of activity, divided by the average monthly pending sales from the last 12 months.



		All Propertie	es
By Price Range	9-2010	9-2011	Change
\$100,000 and Below	12.4	10.3	- 16.8%
\$100,001 to \$150,000	16.3	16.8	+ 3.4%
\$150,001 to \$200,000	20.3	18.7	- 7.9%
\$200,001 to \$350,000	25.6	24.2	- 5.3%
\$350,001 and Above	44.6	39.2	- 12.0%
All Price Ranges	19.3	17.7	- 8.1%

Sing	le-Family H	omes		Condos	
9-2010	9-2011	Change	9-2010	9-2011	Change
12.2	10.8	- 11.5%	13.5	7.1	- 47.5%
15.4	15.8	+ 2.4%	28.3	34.5	+ 21.6%
18.0	17.9	- 0.3%	43.8	26.0	- 40.6%
25.1	24.3	- 3.1%	28.2	19.7	- 30.3%
42.9	39.6	- 7.6%	38.7	18.7	- 51.7%
18.7	17.9	- 4.3%	26.3	16.3	- 38.1%

By Bedroom Count	9-2010	9-2011	Change
2 Bedrooms or Less	20.7	18.2	- 12.2%
3 Bedrooms	17.1	16.0	- 6.2%
4 Bedrooms or More	23.6	20.8	- 11.7%
All Bedroom Counts	19.3	17.7	- 8.1%

9-2010	9-2011	Change	9-2010	9-2011	Change
20.8	17.7	- 14.8%	20.5	19.7	- 3.8%
16.4	16.2	- 1.2%	35.8	13.6	- 61.9%
23.2	21.3	- 8.1%	28.2	15.1	- 46.2%
18.7	17.9	- 4.3%	26.3	16.3	- 38.1%

Circula Family Hames

# **Housing Supply Overview**

A RESEARCH TOOL PROVIDED BY THE **WESTERN UPSTATE ASSOCIATION OF REALTORS®** 



#### October 2011

What's driving home purchases nowadays? Record low mortgage rates, affordable prices and favorable negotiating leverage collectively go a long way. For the 12-month period spanning November 2010 through October 2011, Pending Sales in the Western Upstate region were down 3.1 percent overall. The price range with the largest gain in sales was the \$100,000 and Below range, where they increased 2.5 percent.

The overall Median Sales Price was down 1.5 percent to \$123,000. The property type with the smallest price decline was the Single-Family segment, where prices decreased 0.8 percent to \$126,000. The price range that tended to sell the quickest was the \$100,000 and Below range at 154 days; the price range that tended to sell the slowest was the \$350,001 and Above range at 207 days.

Market-wide, inventory levels were down 11.0 percent. The property type that lost the least inventory was the Single-Family segment, where it decreased 8.9 percent. That amounts to 17.5 months supply for Single-Family homes and 16.8 months supply for Condos.

#### **Quick Facts**

_	+ 2.5%	+ 5.0%	- 2.3%
	Price Range With the Strongest Sales:	Bedroom Count With Strongest Sales:	Property Type With Strongest Sales:
	\$100,000 and Below	4 Bedrooms or More	Single-Family Homes

Pending Sales	2
Days on Market Until Sale	3
Median Sales Price	4
Percent of List Price Received	5
Inventory of Homes for Sale	6
Months Supply of Inventory	7

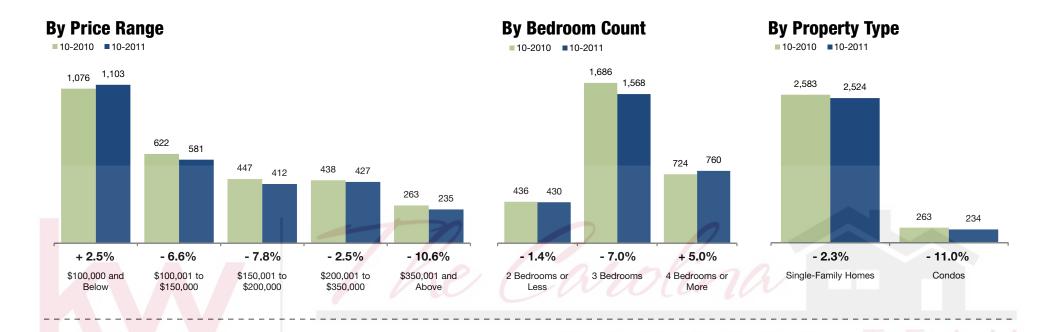
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### **Pending Sales**

A count of properties on which offers have been accepted. Based on a rolling 12-month total.





	•	opo	
By Price Range	10-2010	10-2011	Change
\$100,000 and Below	1,076	1,103	+ 2.5%
\$100,001 to \$150,000	622	581	- 6.6%
\$150,001 to \$200,000	447	412	- 7.8%
\$200,001 to \$350,000	438	427	- 2.5%
\$350,001 and Above	263	235	- 10.6%
All Price Ranges	2,846	2,758	- 3.1%

**All Properties** 

Onig	ic ruilling in	OIIICO		Oonaos	
10-2010	10-2011	Change	10-2010	10-2011	Change
939	963	+ 2.6%	137	140	+ 2.2%
579	551	- 4.8%	43	30	- 30.2%
410	376	- 8.3%	37	36	- 2.7%
404	405	+ 0.2%	34	22	- 35.3%
251	229	- 8.8%	12	6	- 50.0%
2,583	2,524	- 2.3%	263	234	- 11.0%

By Bedroom Count	10-2010	10-2011	Change
2 Bedrooms or Less	436	430	- 1.4%
3 Bedrooms	1,686	1,568	- 7.0%
4 Bedrooms or More	724	760	+ 5.0%
All Bedroom Counts	2,846	2,758	- 3.1%

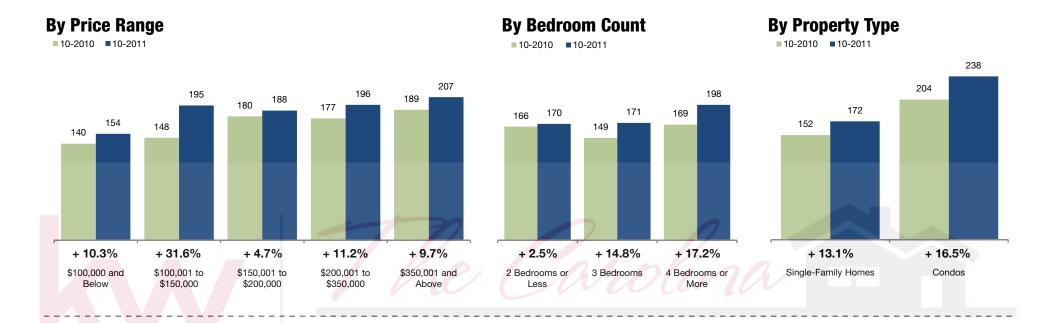
10-2010	10-2011	Change	10-2010	10-2011	Change
321	333	+ 3.7%	115	97	- 15.7%
1,598	1,489	- 6.8%	88	79	- 10.2%
664	702	+ 5.7%	60	58	- 3.3%
2,583	2,524	- 2.3%	263	234	- 11.0%

Single-Family Homes

### **Days on Market Until Sale**







	All Properties			
By Price Range	10-2010	10-2011	Change	
\$100,000 and Below	140	154	+ 10.3%	
\$100,001 to \$150,000	148	195	+ 31.6%	
\$150,001 to \$200,000	180	188	+ 4.7%	
\$200,001 to \$350,000	177	196	+ 11.2%	
\$350,001 and Above	189	207	+ 9.7%	
All Price Ranges	157	178	+ 13.7%	

By Bedroom Count	10-2010	10-2011	Change
2 Bedrooms or Less	166	170	+ 2.5%
3 Bedrooms	149	171	+ 14.8%
4 Bedrooms or More	169	198	+ 17.2%
All Bedroom Counts	157	178	+ 13.7%

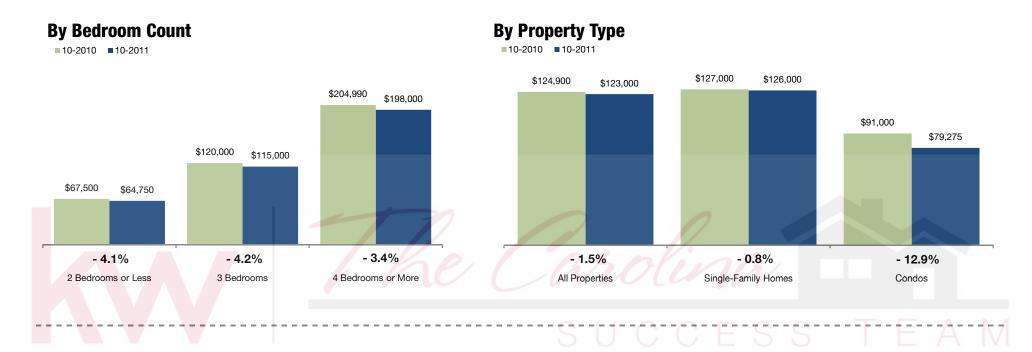
Singl	e-Family H	omes		Condos	
10-2010	10-2011	Change	10-2010	10-2011	Change
135	152	+ 13.3%	180	168	- 6.9%
143	172	+ 20.9%	224	468	+ 109.0%
169	183	+ 8.2%	317	266	- 16.0%
176	198	+ 12.0%	180	178	- 1.3%
191	206	+ 7.9%	143	290	+ 102.8%
152	172	+ 13.1%	204	238	+ 16.5%

10-2010	10-2011	Change	10-2010	10-2011	Change
145	157	+ 8.2%	224	211	- 5.7%
147	170	+ 15.6%	205	195	- 4.9%
169	185	+ 9.3%	163	353	+ 116.6%
152	172	+ 13.1%	204	238	+ 16.5%

### **Median Sales Price**







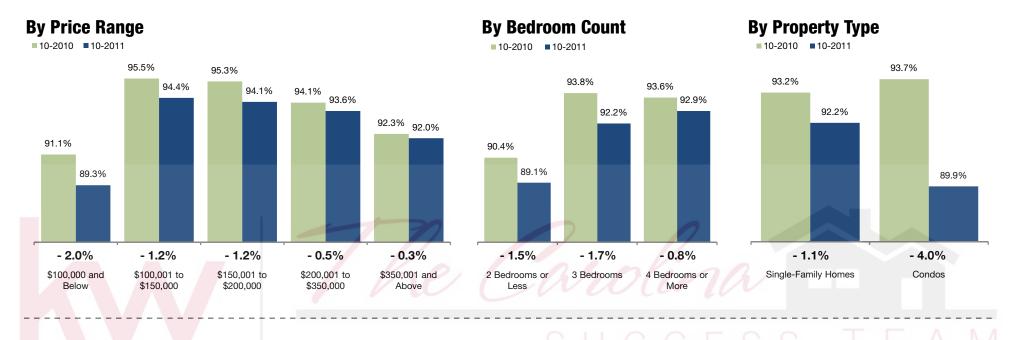
	All Properties			
By Bedroom Count	10-2010	10-2011	Change	
2 Bedrooms or Less	\$67,500	\$64,750	- 4.1%	
3 Bedrooms	\$120,000	\$115,000	- 4.2%	
4 Bedrooms or More	\$204,990	\$198,000	- 3.4%	
All Bedroom Counts	\$124,900	\$123,000	- 1.5%	

Single-Family Homes			Condos		
10-2010	10-2011	Change	10-2010	10-2011	Change
\$62,900	\$60,000	- 4.6%	\$81,450	\$70,450	- 13.5%
\$120,000	\$115,000	- 4.2%	\$146,950	\$99,950	- 32.0%
\$220,000	\$213,000	- 3.2%	\$72,000	\$93,000	+ 29.2%
\$127,000	\$126,000	- 0.8%	\$91,000	\$79,275	- 12.9%

### **Percent of List Price Received**



Percentage found when dividing a property's sales price by its last list price, then taking the average for all properties sold, not accounting for seller concessions. Based on a rolling 12-month average.



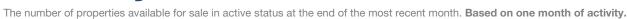
	All Floperties			
By Price Range	10-2010	10-2011	Change	
\$100,000 and Below	91.1%	89.3%	- 2.0%	
\$100,001 to \$150,000	95.5%	94.4%	- 1.2%	
\$150,001 to \$200,000	95.3%	94.1%	- 1.2%	
\$200,001 to \$350,000	94.1%	93.6%	- 0.5%	
\$350,001 and Above	92.3%	92.0%	- 0.3%	
All Price Ranges	93.2%	92.0%	- 1.4%	

By Bedroom Count	10-2010	10-2011	Change
2 Bedrooms or Less	90.4%	89.1%	- 1.5%
3 Bedrooms	93.8%	92.2%	- 1.7%
4 Bedrooms or More	93.6%	92.9%	- 0.8%
All Bedroom Counts	93.2%	92.0%	- 1.4%

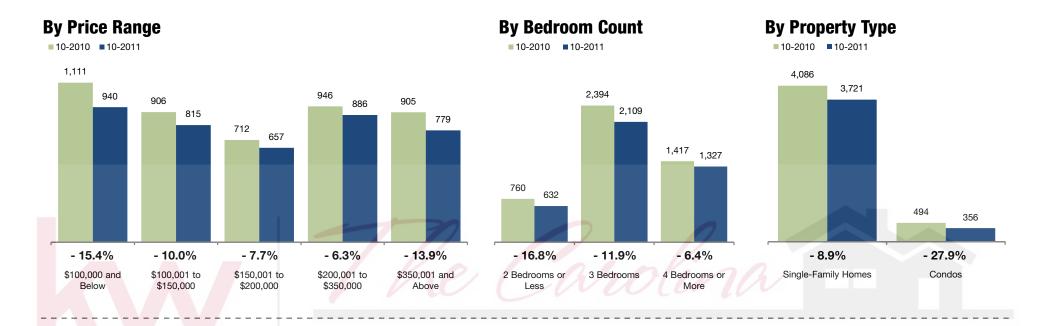
Sing	le-Family H	omes		Condos	
10-2010	10-2011	Change	10-2010	10-2011	Change
90.6%	89.3%	- 1.4%	94.4%	89.2%	- 5.6%
95.7%	94.7%	- 1.0%	92.9%	90.2%	- 3.0%
95.5%	94.1%	- 1.5%	92.8%	95.3%	+ 2.7%
94.2%	93.9%	- 0.2%	92.9%	88.7%	- 4.5%
92.4%	92.0%	- 0.3%	90.0%	91.5%	+ 1.7%
93.2%	92.2%	- 1.1%	93.7%	89.9%	- 4.0%

10-2010	10-2011	Change	10-2010	10-2011	Change
90.0%	89.1%	- 1.0%	91.7%	89.3%	- 2.6%
93.8%	92.5%	- 1.5%	93.9%	88.6%	- 5.6%
93.3%	92.9%	- 0.4%	97.3%	93.1%	- 4.3%
93.2%	92.2%	- 1.1%	93.7%	89.9%	- 4.0%

### **Inventory of Homes for Sale**







	All I Topolics			
By Price Range	10-2010	10-2011	Change	
\$100,000 and Below	1,111	940	- 15.4%	
\$100,001 to \$150,000	906	815	- 10.0%	
\$150,001 to \$200,000	712	657	- 7.7%	
\$200,001 to \$350,000	946	886	- 6.3%	
\$350,001 and Above	905	779	- 13.9%	
All Price Ranges	4,580	4,077	- 11.0%	

By Bedroom Count	10-2010	10-2011	Change
2 Bedrooms or Less	760	632	- 16.8%
3 Bedrooms	2,394	2,109	- 11.9%
4 Bedrooms or More	1,417	1,327	- 6.4%
All Bedroom Counts	4,580	4,077	- 11.0%

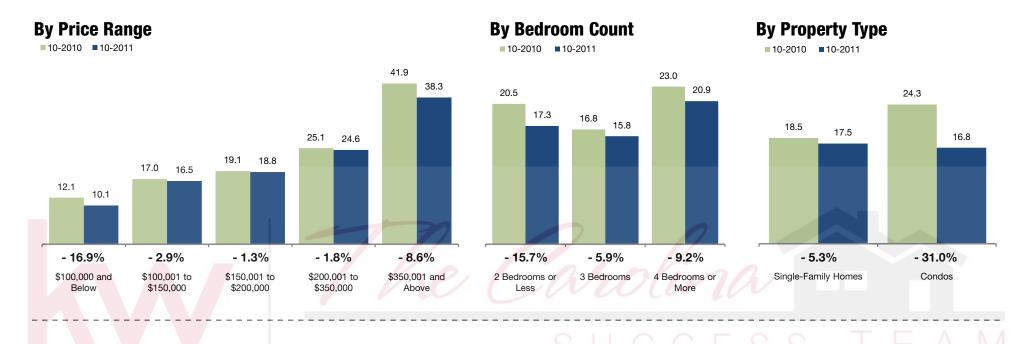
Sing	le-Family H		Condos		
10-2010	10-2011	Change	10-2010	10-2011	Change
967	849	- 12.2%	144	91	- 36.8%
805	732	- 9.1%	101	83	- 17.8%
590	565	- 4.2%	122	92	- 24.6%
869	825	- 5.1%	77	61	- 20.8%
855	750	- 12.3%	50	29	- 42.0%
4,086	3,721	- 8.9%	494	356	- 27.9%

10-2010	10-2011	Change	10-2010	10-2011	Change
557	467	- 16.2%	203	165	- 18.7%
2,221	2,001	- 9.9%	173	108	- 37.6%
1,299	1,244	- 4.2%	118	83	- 29.7%
4,086	3,721	- 8.9%	494	356	- 27.9%

### **Months Supply of Inventory**



The inventory of homes for sale at the end of the most recent month, based on one month of activity, divided by the average monthly pending sales from the last 12 months.



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By Price Range	10-2010	10-2011	Change
\$100,000 and Below	12.1	10.1	- 16.9%
\$100,001 to \$150,000	17.0	16.5	- 2.9%
\$150,001 to \$200,000	19.1	18.8	- 1.3%
\$200,001 to \$350,000	25.1	24.6	- 1.8%
\$350,001 and Above	41.9	38.3	- 8.6%
All Price Ranges	19.0	17.4	- 8.1%

By Bedroom Count	10-2010	10-2011	Change
2 Bedrooms or Less	20.5	17.3	- 15.7%
3 Bedrooms	16.8	15.8	- 5.9%
4 Bedrooms or More	23.0	20.9	- 9.2%
All Bedroom Counts	19.0	17.4	- 8.1%

Singi	e-ramily H	omes		Condos		
10-2010	10-2011	Change	10-2010	10-2011	Change	
12.0	10.5	- 12.4%	13.2	7.3	- 44.4%	
16.2	15.7	- 3.2%	28.2	28.5	+ 1.2%	
17.1	17.8	+ 4.3%	37.0	29.1	- 21.4%	
24.7	24.3	- 1.3%	25.7	24.4	- 4.9%	
40.7	38.6	- 5.1%	35.7	15.8	- 55.7%	
18.5	17.5	- 5.3%	24.3	16.8	- 31.0%	

10-2010	10-2011	Change	10-2010	10-2011	Change
20.3	16.6	- 18.1%	21.0	19.4	- 7.6%
16.2	15.9	- 2.0%	29.7	13.8	- 53.5%
22.9	21.2	- 7.2%	24.4	16.9	- 30.9%
18.5	17.5	- 5.3%	24.3	16.8	- 31.0%

# **Housing Supply Overview**

A RESEARCH TOOL PROVIDED BY THE **WESTERN UPSTATE ASSOCIATION OF REALTORS®** 



#### **November 2011**

With 2012 just around the corner, many local markets have enjoyed strong sales volumes combined with falling inventory levels so far this year. For the 12-month period spanning December 2010 through November 2011, Pending Sales in the Western Upstate region were down 4.2 percent overall. The price range with the largest gain in sales was the \$100,000 and Below range, where they increased 0.6 percent.

The overall Median Sales Price was down 1.6 percent to \$123,000. The property type with the smallest price decline was the Single-Family segment, where prices decreased 1.1 percent to \$126,450. The price range that tended to sell the quickest was the \$100,000 and Below range at 154 days; the price range that tended to sell the slowest was the \$350,001 and Above range at 213 days.

Market-wide, inventory levels were down 9.9 percent. The property type that lost the least inventory was the Single-Family segment, where it decreased 8.9 percent. That amounts to 17.0 months supply for Single-Family homes and 18.9 months supply for Condos.

#### **Quick Facts**

/	+ 0.6%	+ 1.8%	- 3.4%
	Price Range With the Strongest Sales:	Bedroom Count With Strongest Sales:	Property Type With Strongest Sales:
	\$100,000 and Below	4 Bedrooms or More	Single-Family Homes

2
3
4
5
6
7

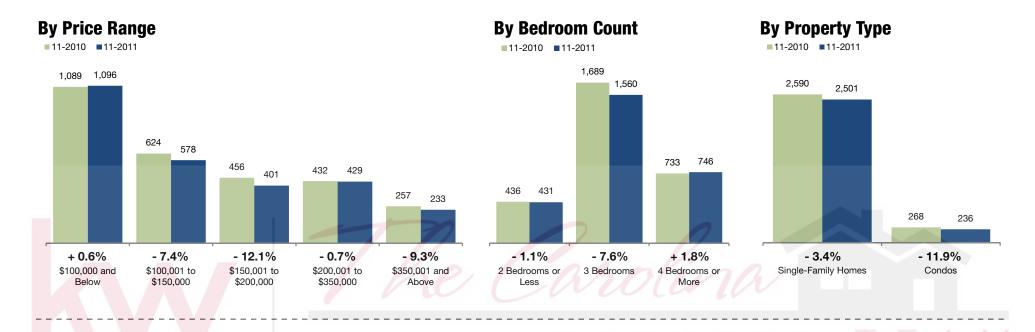
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## **Pending Sales**

A count of properties on which offers have been accepted. Based on a rolling 12-month total.





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By Price Range	11-2010	11-2011	Change
\$100,000 and Below	1,089	1,096	+ 0.6%
\$100,001 to \$150,000	624	578	- 7.4%
\$150,001 to \$200,000	456	401	- 12.1%
\$200,001 to \$350,000	432	429	- 0.7%
\$350,001 and Above	257	233	- 9.3%
All Price Ranges	2,858	2,737	- 4.2%

By Bedroom Count	11-2010	11-2011	Change
2 Bedrooms or Less	436	431	- 1.1%
3 Bedrooms	1,689	1,560	- 7.6%
4 Bedrooms or More	733	746	+ 1.8%
All Bedroom Counts	2,858	2,737	- 4.2%

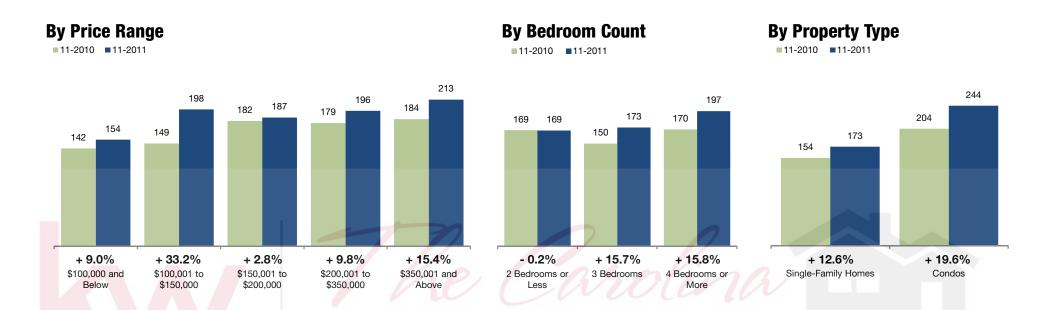
Singl	le-Family H		Condos		
11-2010	11-2011	Change	11-2010	11-2011	Change
951	953	+ 0.2%	138	143	+ 3.6%
578	550	- 4.8%	46	28	- 39.1%
420	363	- 13.6%	36	38	+ 5.6%
398	407	+ 2.3%	34	22	- 35.3%
243	228	- 6.2%	14	5	- 64.3%
2,590	2,501	- 3.4%	268	236	- 11.9%

11-2010	11-2011	Change	11-2010	11-2011	Change
321	331	+ 3.1%	115	100	- 13.0%
1,598	1,483	- 7.2%	91	77	- 15.4%
671	687	+ 2.4%	62	59	- 4.8%
2,590	2,501	- 3.4%	268	236	- 11.9%

# **Days on Market Until Sale**







	All Properties			
By Price Range	11-2010	11-2011	Change	
\$100,000 and Below	142	154	+ 9.0%	
\$100,001 to \$150,000	149	198	+ 33.2%	
\$150,001 to \$200,000	182	187	+ 2.8%	
\$200,001 to \$350,000	179	196	+ 9.8%	
\$350,001 and Above	184	213	+ 15.4%	
All Price Ranges	158	179	+ 13.4%	

By Bedroom Count	11-2010	11-2011	Change
2 Bedrooms or Less	169	169	- 0.2%
3 Bedrooms	150	173	+ 15.7%
4 Bedrooms or More	170	197	+ 15.8%
All Bedroom Counts	158	179	+ 13.4%

Sing	le-Family H	omes		Condos	
11-2010	11-2011	Change	11-2010	11-2011	Change
137	152	+ 11.3%	180	171	- 5.0%
143	173	+ 21.6%	227	507	+ 123.3%
170	183	+ 7.3%	301	254	- 15.9%
179	197	+ 10.2%	173	180	+ 4.0%
186	210	+ 13.3%	143	307	+ 114.7%
154	173	+ 12.6%	204	244	+ 19.6%

11-2010	11-2011	Change	11-2010	11-2011	Change
149	154	+ 3.5%	228	216	- 5.3%
148	171	+ 15.6%	190	219	+ 15.2%
170	186	+ 9.6%	179	325	+ 82.3%
154	173	+ 12.6%	204	244	+ 19.6%

### **Median Sales Price**







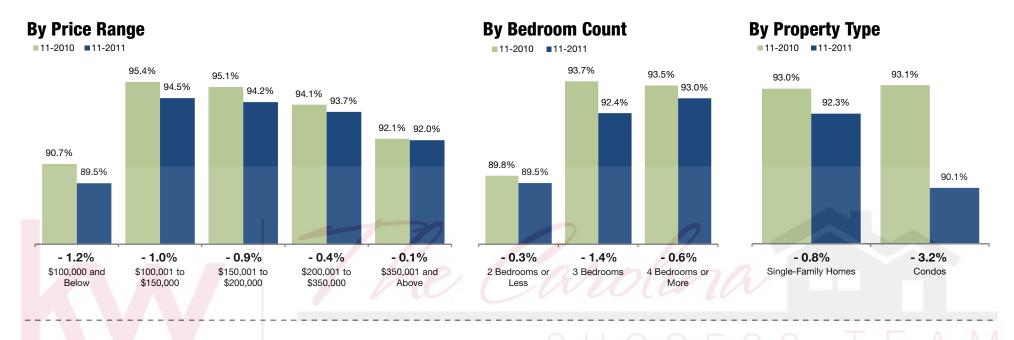
	All Properties			
By Bedroom Count	11-2010	11-2011	Change	
2 Bedrooms or Less	\$67,215	\$65,000	- 3.3%	
3 Bedrooms	\$122,000	\$115,000	- 5.7%	
4 Bedrooms or More	\$205,000	\$198,038	- 3.4%	
All Bedroom Counts	\$125,000	\$123,000	- 1.6%	

Singl	e-Family Ho	omes		Condos	
11-2010	11-2011	Change	11-2010	11-2011	Change
\$63,000	\$62,700	- 0.5%	\$79,900	\$72,500	- 9.3%
\$120,000	\$115,000	- 4.2%	\$150,000	\$92,625	- 38.3%
\$220,000	\$215,500	- 2.0%	\$73,950	\$92,500	+ 25.1%
\$127,900	\$126,450	- 1.1%	\$93,750	\$78,000	- 16.8%

### **Percent of List Price Received**



Percentage found when dividing a property's sales price by its last list price, then taking the average for all properties sold, not accounting for seller concessions. Based on a rolling 12-month average.



	All Properties			
By Price Range	11-2010	11-2011	Change	
\$100,000 and Below	90.7%	89.5%	- 1.2%	
\$100,001 to \$150,000	95.4%	94.5%	- 1.0%	
\$150,001 to \$200,000	95.1%	94.2%	- 0.9%	
\$200,001 to \$350,000	94.1%	93.7%	- 0.4%	
\$350,001 and Above	92.1%	92.0%	- 0.1%	
All Price Ranges	93.0%	92.1%	- 1.0%	

By Bedroom Count	11-2010	11-2011	Change
2 Bedrooms or Less	89.8%	89.5%	- 0.3%
3 Bedrooms	93.7%	92.4%	- 1.4%
4 Bedrooms or More	93.5%	93.0%	- 0.6%
All Bedroom Counts	93.0%	92.1%	- 1.0%

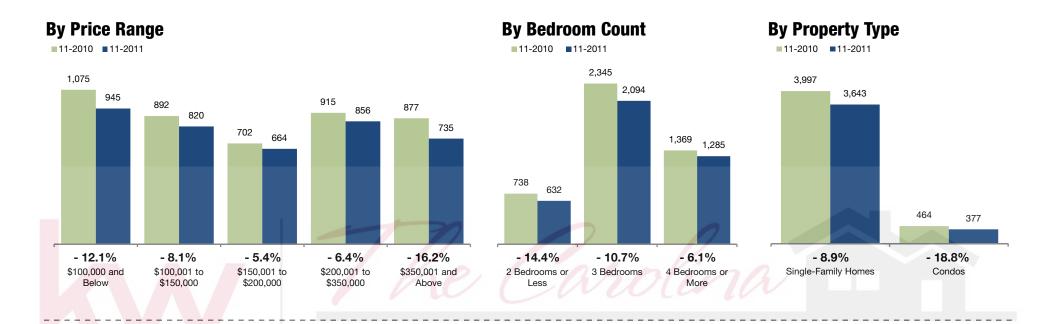
Singl	le-Family H	omes		Condos	
11-2010	11-2011	Change	11-2010	11-2011	Change
90.2%	89.6%	- 0.7%	94.0%	89.4%	- 4.8%
95.7%	94.9%	- 0.9%	92.2%	89.7%	- 2.7%
95.4%	94.1%	- 1.3%	92.7%	96.6%	+ 4.2%
94.2%	93.9%	- 0.3%	91.9%	89.7%	- 2.5%
92.2%	92.0%	- 0.2%	90.0%	91.5%	+ 1.7%
93.0%	92.3%	- 0.8%	93.1%	90.1%	- 3.2%

11-2010	11-2011	Change	11-2010	11-2011	Change
89.3%	89.5%	+ 0.2%	91.1%	89.5%	- 1.8%
93.7%	92.6%	- 1.2%	93.0%	88.4%	- 5.0%
93.2%	92.9%	- 0.3%	97.1%	93.5%	- 3.7%
93.0%	92.3%	- 0.8%	93.1%	90.1%	- 3.2%

# **Inventory of Homes for Sale**







	_	ai Fropertie	3
By Price Range	11-2010	11-2011	Change
\$100,000 and Below	1,075	945	- 12.1%
\$100,001 to \$150,000	892	820	- 8.1%
\$150,001 to \$200,000	702	664	- 5.4%
\$200,001 to \$350,000	915	856	- 6.4%
\$350,001 and Above	877	735	- 16.2%
All Price Ranges	4,461	4,020	- 9.9%

By Bedroom Count	11-2010	11-2011	Change
2 Bedrooms or Less	738	632	- 14.4%
3 Bedrooms	2,345	2,094	- 10.7%
4 Bedrooms or More	1,369	1,285	- 6.1%
All Bedroom Counts	4,461	4,020	- 9.9%

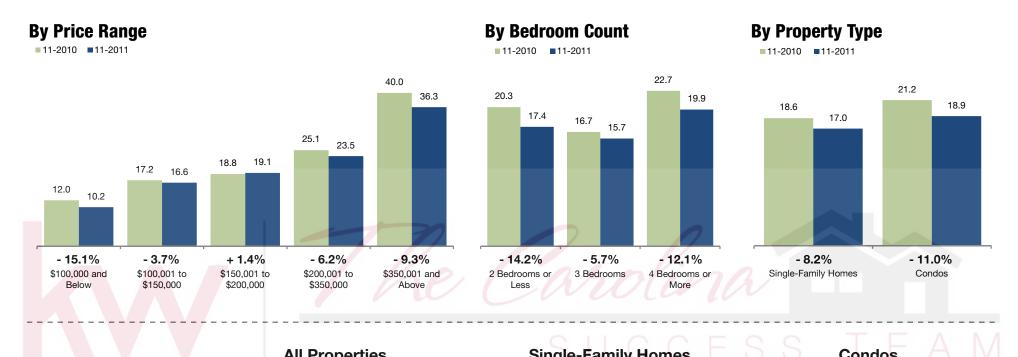
Singl	le-Family H	omes		Condos	
11-2010	11-2011	Change	11-2010	11-2011	Change
941	848	- 9.9%	134	97	- 27.6%
796	736	- 7.5%	96	84	- 12.5%
587	565	- 3.7%	115	99	- 13.9%
841	789	- 6.2%	74	67	- 9.5%
832	705	- 15.3%	45	30	- 33.3%
3,997	3,643	- 8.9%	464	377	- 18.8%

11-2010	11-2011	Change	11-2010	11-2011	Change
538	461	- 14.3%	200	171	- 14.5%
2,190	1,977	- 9.7%	155	117	- 24.5%
1,260	1,196	- 5.1%	109	89	- 18.3%
3,997	3,643	- 8.9%	464	377	- 18.8%

# **Months Supply of Inventory**



The inventory of homes for sale at the end of the most recent month, based on one month of activity, divided by the average monthly pending sales from the last 12 months.



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By Price Range	11-2010	11-2011	Change
\$100,000 and Below	12.0	10.2	- 15.1%
\$100,001 to \$150,000	17.2	16.6	- 3.7%
\$150,001 to \$200,000	18.8	19.1	+ 1.4%
\$200,001 to \$350,000	25.1	23.5	- 6.2%
\$350,001 and Above	40.0	36.3	- 9.3%
All Price Ranges	18.8	17.2	- 8.6%

By Bedroom Count	11-2010	11-2011	Change
2 Bedrooms or Less	20.3	17.4	- 14.2%
3 Bedrooms	16.7	15.7	- 5.7%
4 Bedrooms or More	22.7	19.9	- 12.1%
All Bedroom Counts	18.8	17.2	- 8.6%

Singi	e-Family H	omes		Condos	
11-2010	11-2011	Change	11-2010	11-2011	Change
12.0	10.5	- 12.8%	11.7	8.1	- 30.6%
16.5	15.7	- 4.9%	26.8	29.8	+ 11.3%
17.2	17.8	+ 3.6%	34.2	33.0	- 3.5%
25.0	22.9	- 8.4%	23.9	29.1	+ 21.7%
39.8	35.8	- 9.9%	22.5	25.7	+ 14.3%
18.6	17.0	- 8.2%	21.2	18.9	- 11.0%

11-2010	11-2011	Change	11-2010	11-2011	Change
20.1	16.4	- 18.4%	20.9	20.9	+ 0.3%
16.4	15.6	- 4.8%	21.1	17.3	- 18.0%
22.8	20.2	- 11.5%	21.8	17.5	- 19.7%
18.6	17.0	- 8.2%	21.2	18.9	- 11.0%

# **Housing Supply Overview**

A RESEARCH TOOL PROVIDED BY THE **WESTERN UPSTATE ASSOCIATION OF REALTORS®** 



#### December 2011

Now that 2011 is fully in the books, it's important to discern which market segments performed well and which encountered additional challenges. This not only sheds light on consumer behavior, but also provides a preliminary look at what 2012 might have in store. For the 12-month period spanning January 2011 through December 2011, Pending Sales in the Western Upstate region were down 5.7 percent overall. The price range with the smallest decline in sales was the \$200,001 to \$350,000 range, where they decreased 2.5 percent.

The overall Median Sales Price was down 2.0 percent to \$123,000. The property type with the smallest price decline was the Single-Family segment, where prices decreased 1.6 percent to \$126,000. The price range that tended to sell the quickest was the \$100,000 and Below range at 156 days; the price range that tended to sell the slowest was the \$350,001 and Above range at 215 days.

Market-wide, inventory levels were down 11.1 percent. The property type that lost the least inventory was the Single-Family segment, where it decreased 10.1 percent. That amounts to 16.7 months supply for Single-Family homes and 19.0 months supply for Condos.

#### **Quick Facts**

/	- 2.5%	+ 0.7%	- 4.9%
	Price Range With the Strongest Sales:	Bedroom Count With Strongest Sales:	Property Type With Strongest Sales:
	\$200,001 to \$350,000	4 Bedrooms or More	Single-Family Homes

Pending Sales	2
Days on Market Until Sale	3
Median Sales Price	4
Percent of List Price Received	5
Inventory of Homes for Sale	6
Months Supply of Inventory	7

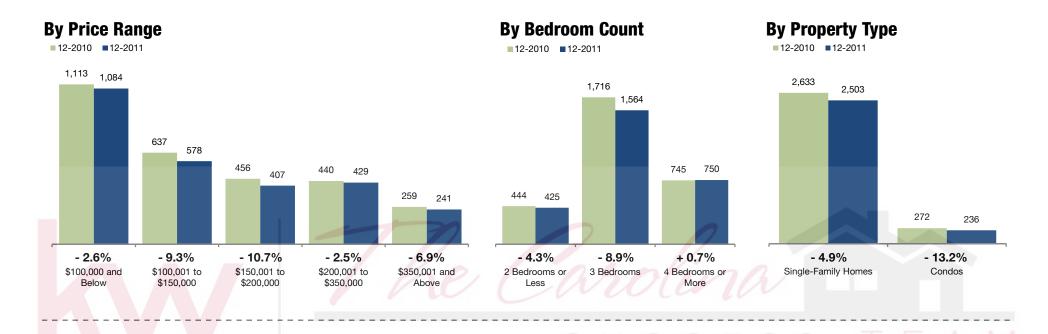
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# **Pending Sales**

A count of properties on which offers have been accepted. Based on a rolling 12-month total.





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By Price Range	12-2010	12-2011	Change
\$100,000 and Below	1,113	1,084	- 2.6%
\$100,001 to \$150,000	637	578	- 9.3%
\$150,001 to \$200,000	456	407	- 10.7%
\$200,001 to \$350,000	440	429	- 2.5%
\$350,001 and Above	259	241	- 6.9%
All Price Ranges	2,905	2,739	- 5.7%

**All Properties** 

2,739

- 5.7%

All Price Ranges	2,905	2,739	- 5.7%
By Bedroom Count	12-2010	12-2011	Change
2 Bedrooms or Less	444	425	- 4.3%
3 Bedrooms	1,716	1,564	- 8.9%
4 Bedrooms or More	745	750	+ 0.7%

2,905

**All Bedroom Counts** 

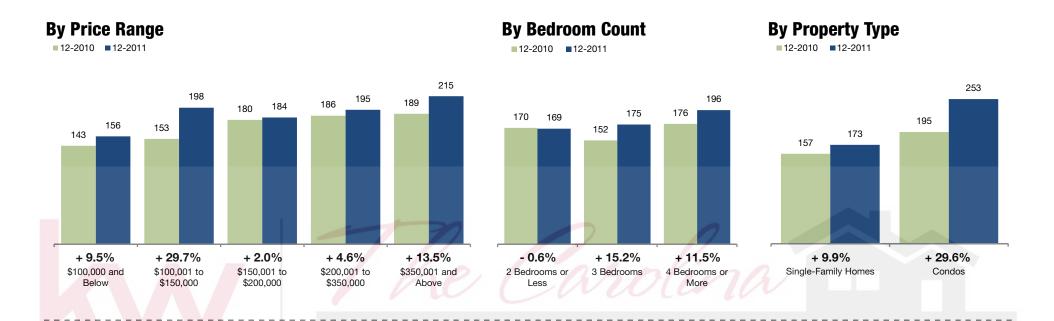
Singi	е-гаппу п	omes		Condos	
12-2010	12-2011	Change	12-2010	12-2011	Change
968	944	- 2.5%	145	140	- 3.4%
590	550	- 6.8%	47	28	- 40.4%
421	368	- 12.6%	35	39	+ 11.4%
408	405	- 0.7%	32	24	- 25.0%
246	236	- 4.1%	13	5	- 61.5%
2,633	2,503	- 4.9%	272	236	- 13.2%

12-2	010 12-2	2011 Change	12-201	0 12-201	1 Change
32	28 32	21 - 2.1%	116	104	- 10.3%
1,6	21 1,4	191 - 8.0%	95	73	- 23.2%
68	34 69	91 + 1.0%	61	59	- 3.3%
2,6	33 2,5	503 - 4.9%	272	236	- 13.2%

# **Days on Market Until Sale**







	All Floperties			
By Price Range	12-2010	12-2011	Change	
\$100,000 and Below	143	156	+ 9.5%	
\$100,001 to \$150,000	153	198	+ 29.7%	
\$150,001 to \$200,000	180	184	+ 2.0%	
\$200,001 to \$350,000	186	195	+ 4.6%	
\$350,001 and Above	189	215	+ 13.5%	
All Price Ranges	161	180	+ 11.9%	

Singl	e-Family H	omes		Condos	
12-2010	12-2011	Change	12-2010	12-2011	Change
139	153	+ 10.4%	170	178	+ 5.0%
146	172	+ 18.0%	238	515	+ 116.5%
172	180	+ 4.4%	270	244	- 9.7%
188	195	+ 4.0%	172	195	+ 13.5%
190	213	+ 12.1%	162	308	+ 89.6%
157	173	+ 9.9%	195	253	+ 29.6%

By Bedroom Count	12-2010	12-2011	Change
2 Bedrooms or Less	170	169	- 0.6%
3 Bedrooms	152	175	+ 15.2%
4 Bedrooms or More	176	196	+ 11.5%
All Bedroom Counts	161	180	+ 11.9%

12-2010	12-2011	Change	12-2010	12-2011	Change
154	152	- 0.8%	217	219	+ 1.1%
150	172	+ 14.5%	183	237	+ 29.7%
176	184	+ 4.9%	174	331	+ 90.5%
157	173	+ 9.9%	195	253	+ 29.6%

### **Median Sales Price**







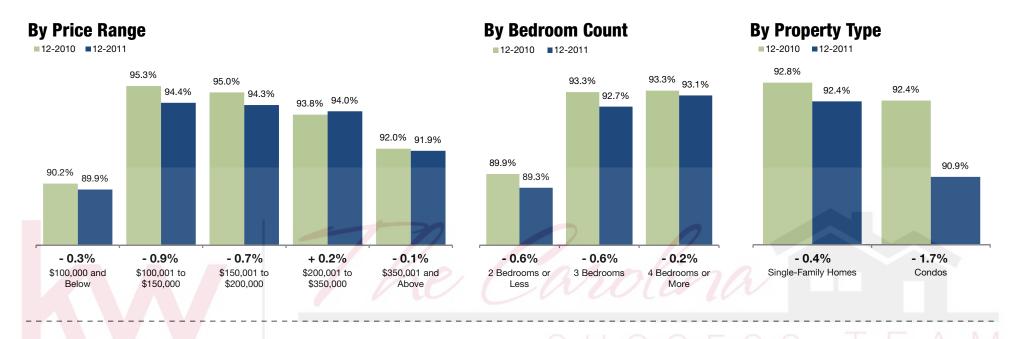
	,	All Properties			Single-Family Home		
By Bedroom Count	12-2010	12-2011	Change	12-2010	12-2011	С	
2 Bedrooms or Less	\$67,215	\$65,000	- 3.3%	\$63,000	\$60,000	-	
3 Bedrooms	\$122,000	\$114,350	- 6.3%	\$120,000	\$115,000	-	
4 Bedrooms or More	\$204,000	\$208,000	+ 2.0%	\$219,500	\$220,000	+	
All Bedroom Counts	\$125,500	\$123,000	- 2.0%	\$128,000	\$126,000	-	

Single-Family Homes		Condos			
12-2010	12-2011	Change	12-2010	12-2011	Change
\$63,000	\$60,000	- 4.8%	\$79,900	\$72,750	- 8.9%
\$120,000	\$115,000	- 4.2%	\$148,950	\$93,650	- 37.1%
\$219,500	\$220,000	+ 0.2%	\$73,950	\$93,000	+ 25.8%
\$128,000	\$126,000	- 1.6%	\$91,500	\$79,138	- 13.5%

### **Percent of List Price Received**



Percentage found when dividing a property's sales price by its last list price, then taking the average for all properties sold, not accounting for seller concessions. Based on a rolling 12-month average.



	All Properties		
By Price Range	12-2010	12-2011	Change
\$100,000 and Below	90.2%	89.9%	- 0.3%
\$100,001 to \$150,000	95.3%	94.4%	- 0.9%
\$150,001 to \$200,000	95.0%	94.3%	- 0.7%
\$200,001 to \$350,000	93.8%	94.0%	+ 0.2%
\$350,001 and Above	92.0%	91.9%	- 0.1%
All Price Ranges	92.8%	92.3%	- 0.5%

By Bedroom Count	12-2010	12-2011	Change
2 Bedrooms or Less	89.9%	89.3%	- 0.6%
3 Bedrooms	93.3%	92.7%	- 0.6%
4 Bedrooms or More	93.3%	93.1%	- 0.2%
All Bedroom Counts	92.8%	92.3%	- 0.5%

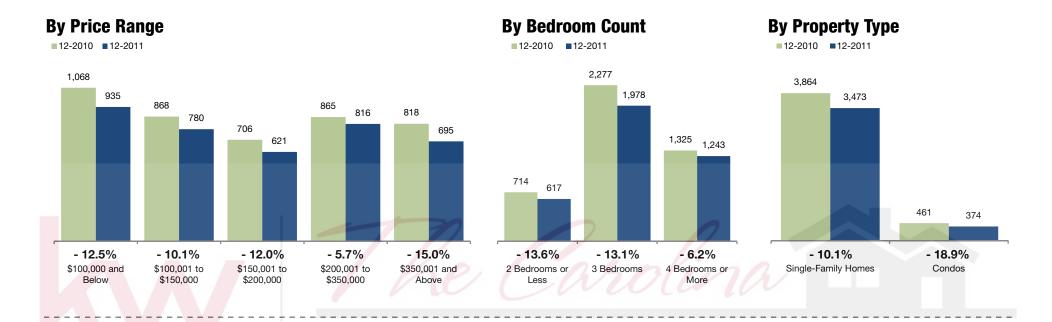
Singl	le-Family H	omes		Condos	
12-2010	12-2011	Change	12-2010	12-2011	Change
89.8%	89.8%	+ 0.0%	92.9%	90.3%	- 2.7%
95.6%	94.8%	- 0.8%	91.8%	89.7%	- 2.3%
95.1%	94.2%	- 0.9%	93.6%	96.0%	+ 2.5%
94.1%	94.1%	+ 0.1%	90.7%	91.6%	+ 1.0%
92.1%	91.9%	- 0.2%	89.6%	92.0%	+ 2.7%
92.8%	92.4%	- 0.4%	92.4%	90.9%	- 1.7%

12-2010	12-2011	Change	12-2010	12-2011	Change
89.6%	89.2%	- 0.4%	90.9%	89.7%	- 1.3%
93.4%	92.8%	- 0.6%	91.1%	90.2%	- 1.0%
93.0%	93.1%	+ 0.1%	97.2%	93.8%	- 3.5%
92.8%	92.4%	- 0.4%	92.4%	90.9%	- 1.7%

# **Inventory of Homes for Sale**







	All Floperties		
By Price Range	12-2010	12-2011	Change
\$100,000 and Below	1,068	935	- 12.5%
\$100,001 to \$150,000	868	780	- 10.1%
\$150,001 to \$200,000	706	621	- 12.0%
\$200,001 to \$350,000	865	816	- 5.7%
\$350,001 and Above	818	695	- 15.0%
All Price Ranges	4,325	3,847	- 11.1%

By Bedroom Count	12-2010	12-2011	Change
2 Bedrooms or Less	714	617	- 13.6%
3 Bedrooms	2,277	1,978	- 13.1%
4 Bedrooms or More	1,325	1,243	- 6.2%
All Bedroom Counts	4,325	3,847	- 11.1%

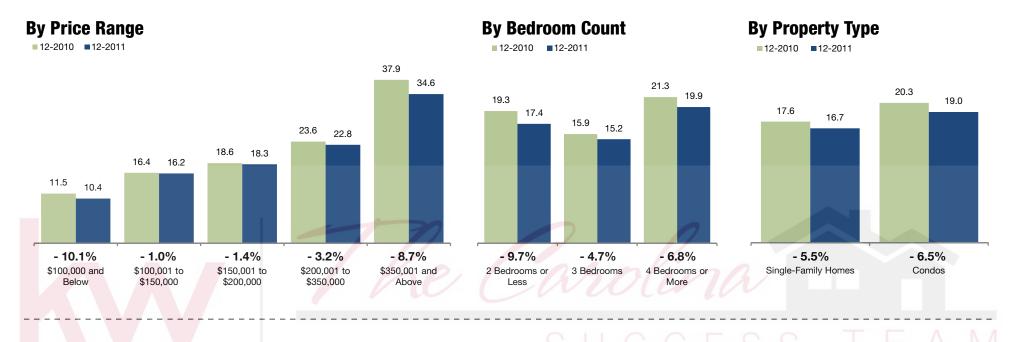
Singl	e-Family H	Condos			
12-2010	12-2011	Change	12-2010	12-2011	Change
941	840	- 10.7%	127	95	- 25.2%
775	693	- 10.6%	93	87	- 6.5%
586	523	- 10.8%	120	98	- 18.3%
789	752	- 4.7%	76	64	- 15.8%
773	665	- 14.0%	45	30	- 33.3%
3,864	3,473	- 10.1%	461	374	- 18.9%

12-2010	12-2011	Change	12-2010	12-2011	Change
515	451	- 12.4%	199	166	- 16.6%
2,122	1,860	- 12.3%	155	118	- 23.9%
1,218	1,153	- 5.3%	107	90	- 15.9%
3,864	3,473	- 10.1%	461	374	- 18.9%

# **Months Supply of Inventory**



The inventory of homes for sale at the end of the most recent month, based on one month of activity, divided by the average monthly pending sales from the last 12 months.



	All Floperties				
By Price Range	12-2010	12-2011	Change		
\$100,000 and Below	11.5	10.4	- 10.1%		
\$100,001 to \$150,000	16.4	16.2	- 1.0%		
\$150,001 to \$200,000	18.6	18.3	- 1.4%		
\$200,001 to \$350,000	23.6	22.8	- 3.2%		
\$350,001 and Above	37.9	34.6	- 8.7%		
All Price Ranges	17.9	16.9	- 5.7%		

By Bedroom Count	12-2010	12-2011	Change	
2 Bedrooms or Less	19.3	17.4	- 9.7%	
3 Bedrooms	15.9	15.2	- 4.7%	
4 Bedrooms or More	21.3	19.9	- 6.8%	
All Bedroom Counts	17.9	16.9	- 5.7%	

Single-Family Homes			Condos		
12-2010	12-2011	Change	12-2010	12-2011	Change
11.7	10.7	- 8.5%	10.5	8.1	- 22.5%
15.8	15.1	- 4.1%	23.7	34.2	+ 43.9%
16.7	17.1	+ 2.1%	37.7	30.2	- 20.0%
23.2	22.3	- 4.0%	23.8	26.7	+ 12.3%
37.7	33.8	- 10.3%	20.8	30.0	+ 44.4%
17.6	16.7	- 5.5%	20.3	19.0	- 6.5%

12-2010	12-2011	Change	12-2010	12-2011	Change
18.8	16.9	- 10.5%	20.6	19.2	- 7.0%
15.7	15.0	- 4.7%	19.6	19.4	- 0.9%
21.4	20.0	- 6.3%	21.0	18.3	- 13.0%
17.6	16.7	- 5.5%	20.3	19.0	- 6.5%